

## Today's Agenda



## Traditional MSP Sales Cycle







# NMMS-100 Nerdio Cloud Sales Certification











## Goals for today

You will end the day understanding...



The value of Modern Work and how to implement



Important cloud sales strategies and details



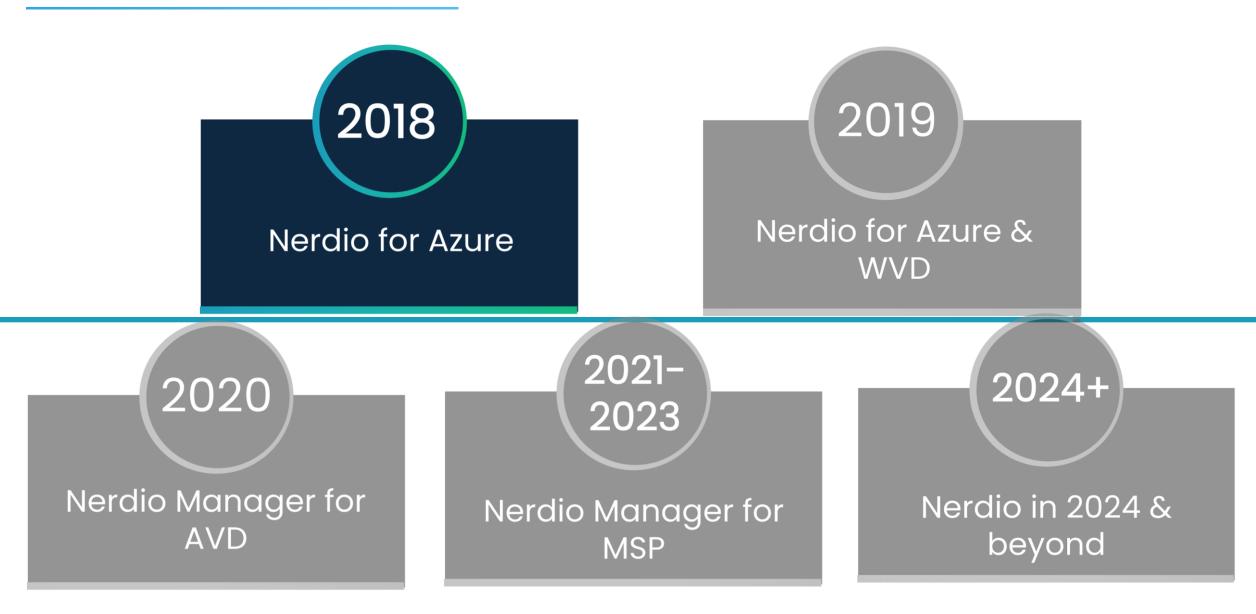
Why and how the cloud will work for you and your clients



## Who is Nerdio?



#### **Nerdio's evolution**





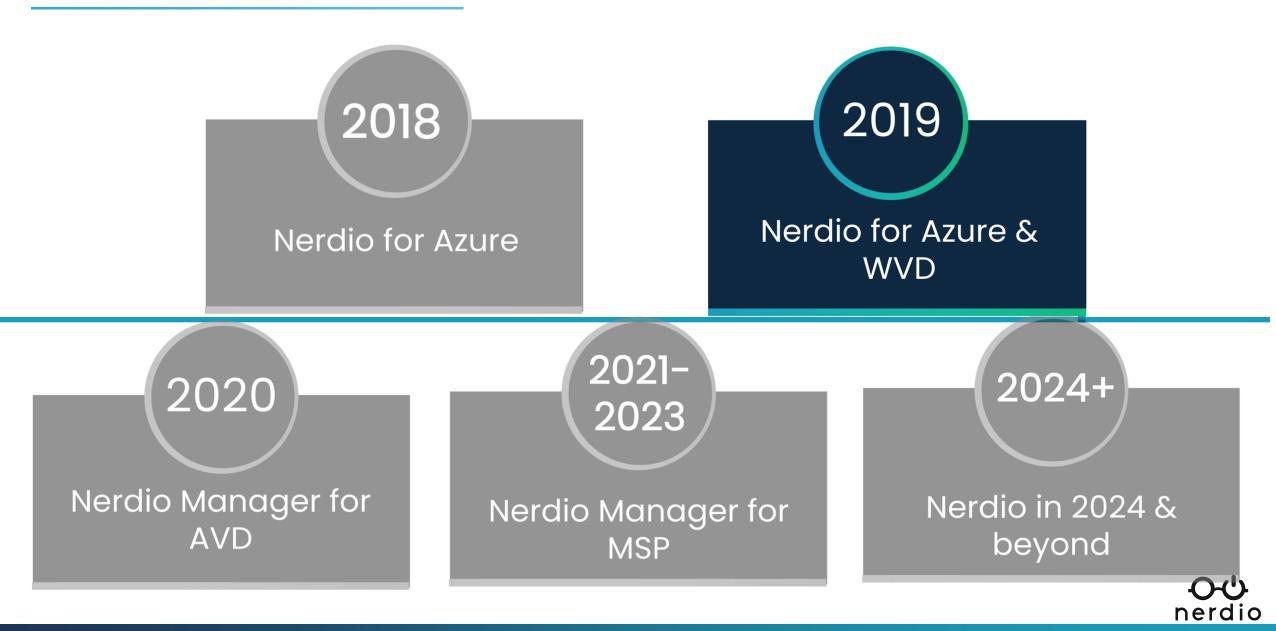
## Nerdio's Mission

Nerdio's mission is to empower MSPs to build successful cloud practices with Microsoft offerings.

"Longevity in this business is about being able to reinvent yourself or invent the future. Our industry does not respect tradition. It only respects innovation."

SATYA NADELLA CEO OF MICROSOFT

#### **Nerdio's evolution**



## AVD: A virtual desktop revolution



## Azure Virtual Desktop

#### What is it?

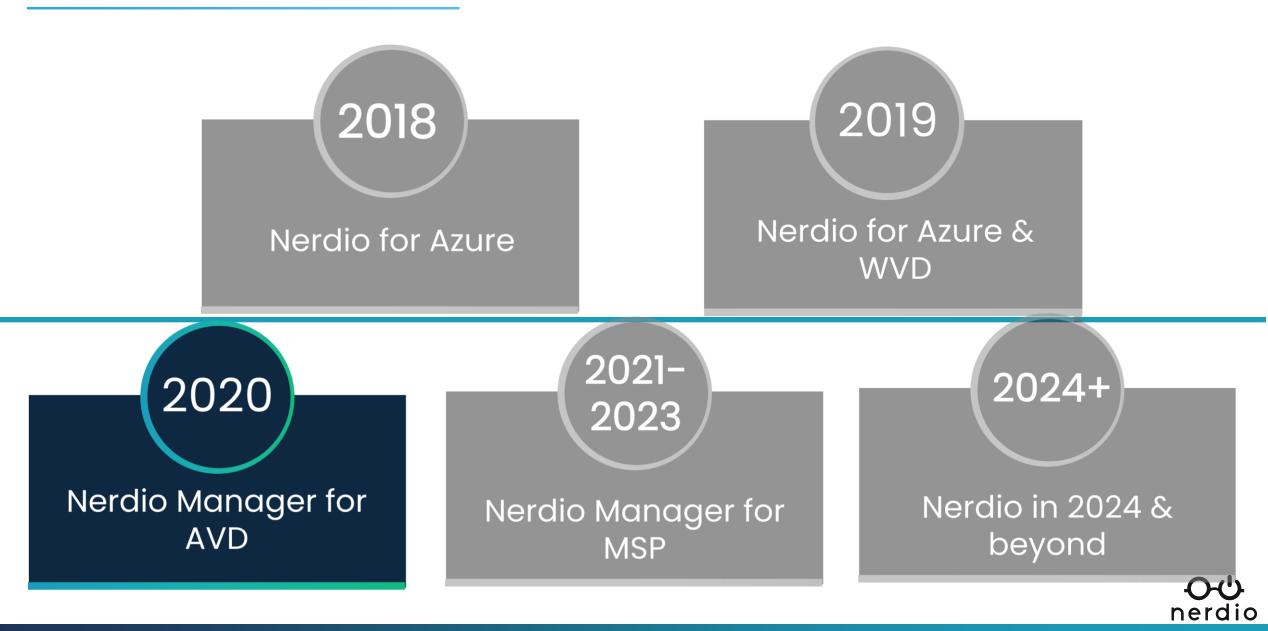
A set of technologies that allow an individual to stream his/her own Windows 10/11 desktop to any device in any location.

#### Why use it?

- Easy access Remote access from anywhere.
- Scalability Speed / quick launch or tweak of infrastructure in minutes.
- Cost control Budget consistency & planning.
- Simplification Removes additional technology.



#### **Nerdio's evolution**



## Nerdio's key AVD management features



Host Pool Management



Session Host Auto-Scaling



Custom RBAC Roles



AVD Cost Estimator



Backup and Restore



AVD Lifecycle Image Management



User Profile Management



PowerShell Scripting





# Why AVD remains important

AVD remains a vital asset for MSPs due to its ability to deliver robust, scalable, and secure virtual desktop solutions to increasingly diverse and distributed workforces.



Robust & scalable



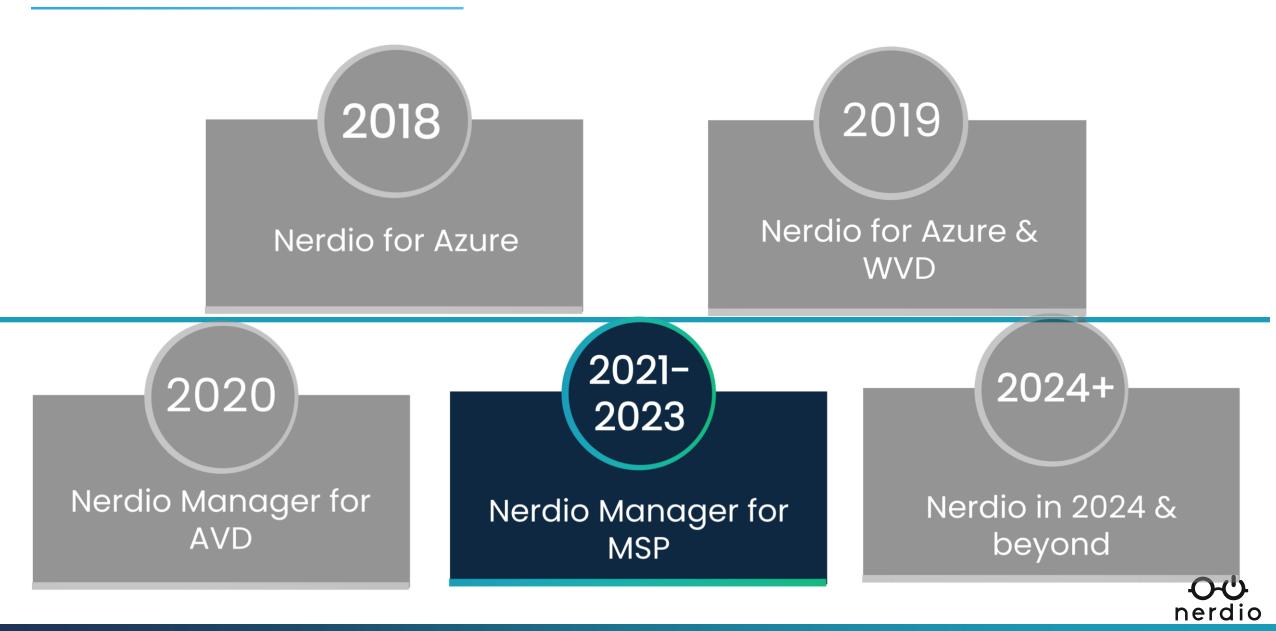
Simplified IT management



Competitive advantage



#### **Nerdio's evolution**



## The shift: More than AVD



#### What is Modern Work?

Modern Work focuses on using technologies like Microsoft 365 to enhance productivity, collaboration, and security for a flexible and hybrid workforce, enabling seamless work from anywhere.





## Why Modern Work matters for you



#### **Virtual desktops**

Not always wanted or needed



#### **Distributed workforce**

Existing tools don't offer Modern Work management



#### **Diverse environments**

Protecting access to customer data and systems



#### Security is key

Managing Modern Work is vital for a strong posture



#### **Return on investment**

MSPs miss out on full M365 value, leaving money on the table



# Windows 365

#### Also called CPC or "Cloud PC"

Under the hood, both AVD and Windows 365 leverage a similar set of Microsoft Cloud technologies.

Technically, Windows 365 is built on top of existing AVD components but has a different transactional model (fixed price vs. consumption-based).

#### Why use it?

- Easy management all mgmt through Intune.
- Ease of use persistent desktops.
- Cost control Budget consistency & savings.\*
- Simplification MS manages infrastructure.



## Windows 365

#### There are two versions -

Enterprise Cloud PCs are designed for organizations that have invested in Microsoft Intune and are using this powerful platform to manage their existing, physical Windows 10/11 desktops.

Business Cloud PCs are designed for individual users and very small businesses who typically go to their local Best Buy when they need a new PC. Now, instead of visiting Best Buy, they can go to Microsoft and subscribe to a new Cloud PC and have it ready to use in an hour.

#### The main differences?

- Enterprise CPCs requires an Intune license for each
- Enterprise CPC require Entra or Hybrid joined (no Entra DS)
- Business CPCs does NOT require Intune license
- Business CPCs are natively Entra-joined w/no AD or Entra DS



#### What is it?

A set of technologies that securely manages identities, applications and devices (physical and virtual).

#### Why use it?

- Included in most M365 plans.
- Augments RMM.
- Helps to consolidate MSP tools.

## Microsoft Intune



# What are MSPs using Intune for?

#### **Eliminating Domain Controllers**

- Small businesses that have servers onsite may no longer need them.
- If you are no longer hosting any client/server applications, Intune can be a great replacement for a server.

#### **Replacing Group Policy**

- IT has been using GPO since the early 2000's.
- Intune has now surpassed most of what you can do using legacy GPOs with Intune Configuration Policies.

#### **Implementing Zero Trust**

- Enforce Zero Trust policies across your physical endpoint devices
- Set policies to never trust and always validate when accessing corporate data (conditional access policies).

#### **Endpoint Management**

- Intune allows the MSP to offer RMM-like functionality out of the box.
- Manage Desktops, Laptops, Mac, Android, iOS devices in many ways, helping to augment existing tools.

#### **Enabling Work-from-Anywhere**

- Truly work from anywhere, Intune enables secure remote work without a use of a VPN client of any kind.
- Access corporate data from any compliant enrolled device.



#### **M365 Business Premium**

June 2023

	Activity Reports	Adoption Score	Alert Policies	Audio Conferencing (free add-on)	<b>Audit</b> (standard)	Basic Mobility & Security
	Bookings	Briefing Email	Compliance Manager	Content Search	Data Loss Prevention	Defender for Office 365 Plan 1
Office 365	eDiscovery (standard)	Exchange Online Archiving	Exchange Online Plan 1	Information Protection for M365	Message Encryption (basic)	Microsoft 365 Apps for Business (with SCA)
	Microsoft 365 Mobile App	Microsoft Dataverse for Teams	Microsoft Forms	Microsoft Lists	Microsoft Search	Microsoft Teams
	Microsoft To Do	Microsoft Whiteboard	Office for the web (incl. Visio)	OneDrive for Business Plan 1	Planner	Power Apps for Office 365
	Power Automate for Office 365	Power Virtual Agents for Teams	Project & Roadmap View Access	Secure Score	SharePoint Online Plan 1	Stream for Office 365
	Sway	Viva Connections	Viva Engage	Viva Insights - Personal (basic)	<b>Viva Learning</b> (basic)	Webinars



#### **M365 Business Premium**

June 2023

**Application** Information Security **Device Endpoint Protection** Management Management **Analytics** Intune Plan 1 for Business **Mobility + Advanced App Proxy, Azure AD Administrative** Security **Cloud App** Conditional including **Connect** Units **Reports & Discovery Access PingAccess** Health **Alerts** Custom **Microsoft Security** Customized **Dynamic Enterprise External** Identity **State Roaming Identities Attributes** Sign-in Page Groups Manager (preview) **Self-Service Self-Service Self-Service Multi-Factor Password Passwordless** Group **Password Activity** Auth (MFA) Enterprise **Protection Authentication** Management Reset in AD **Reports Shared** Signle-Sign-**Service Level Account Temporary SMS Sign-in** On to other **Terms of Use Access Pass Agreement** Password Roll-SaaS **Over Windows 3rd Party MFA Verified ID** Integration Autopilot Azure AD Premium Plan 1



**Windows Pro** 

#### **M365 Business Premium**

June 2023

**Windows** 24 months **Application Application Assigned Information AppLocker** support for **Universal Print** Control Guard **Protection** Access Windows 11 (retiring) **Windows Unbranded Microsoft Entra** Windows Hello **BitLocker BitLocker to Go** Cortana **Update for** Join for Business **Boot Business Power** Windows **Defender Edge for Automate Windows Domain Join LAPS** Conditional **Antivirus Business Attended** Firewall **Access Desktop Flows** Manage by Microsoft 365 Business Premium includes Windows Pro upgrade from **MDM** earlier Pro versions + Universal Print. **Vulnerability Threat Block at First Mobile Threat Automated** Management **Enhanced ASR Investigations Analytics** Sight Defense (core) Cross-**Endpoint Next Gen Web Content Tamper Platform Detection & Protection Filtering Protection** Support Response **Defender for Business** 

nerdio

#### **Nerdio & Modern Work**

#### THE BEGINNING





Intune & Endpoints



Windows 365





Policies & Baselines



Microsoft 365 Apps



Unified App Management



OneDrive & SharePoint

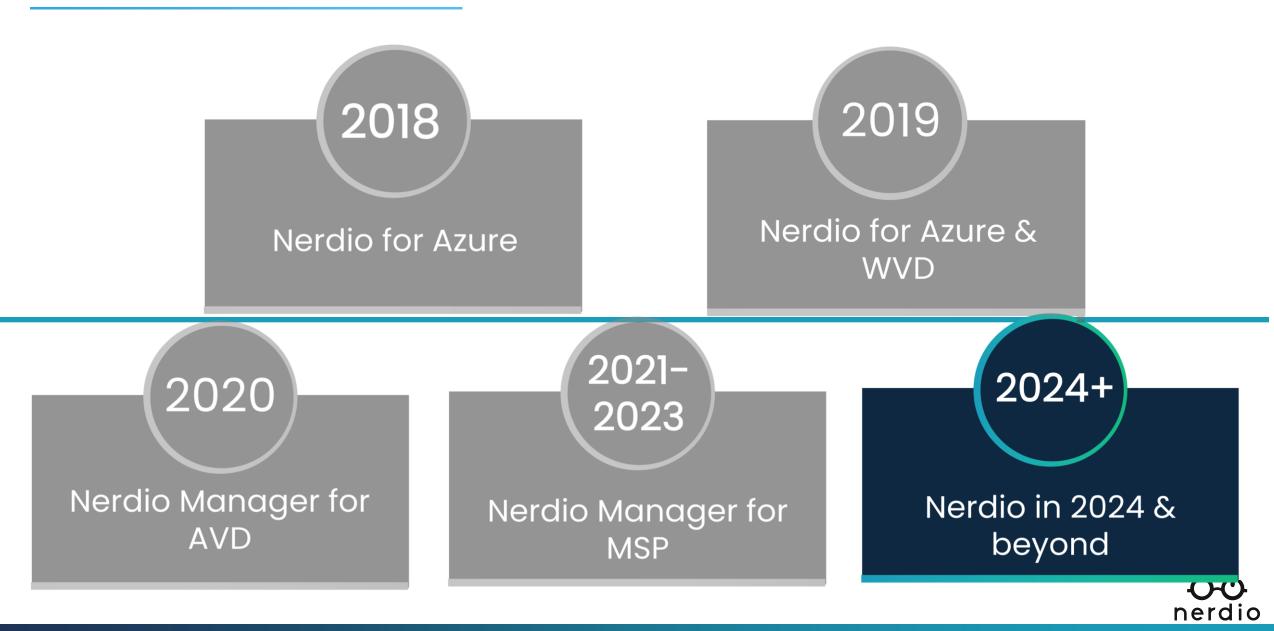


License Management

#### Create ONCE, manage MANY



#### **Nerdio's evolution**



## Nerdio numbers

\$250M	300	217	4.5	65%
Microsoft Azure influenced revenue for trailing 12 months	New deployments every month	Global employees spanning 23 countries and 31 states	Average rating on G2	Average Azure cost savings
1,000+	4.5M+	10K+	5.0	2018



## NERDIO WINS!



## Nerdio Manager for MSP:

Your complete Microsoft management tool



# Envision a world where managing all Microsoft Cloud solutions is seamless and centralized....

## Nerdio Manager for MSP

The ONLY complete
management platform for
Azure and Modern Work
technologies in the
Microsoft Cloud.





#### Microsoft 365 & Modern Work

Modern Work (M365)











Policies & Baselines



Microsoft 365 Apps



Unified App Management



OneDrive & SharePoint



License Management



## Nerdio Manager for MSP Modern Work Capabilities

Console Connect

**AD User Management** 

SharePoint & OneDrive Settings Baselines

Microsoft Defender for Endpoint

Partner Center Integration

User Onboarding/Offboarding

Intune Management

Entra ID Settings Baselines

Risky & Stale User Reports

Windows365 Management

Templates for Policy Assignment to Groups

**CIS Intune Policies** 

Vulnerability Management

Exchange Online Settings Baselines

Microsoft Teams Settings Baselines

Unified App Management

Secure Score Management

Configuration Drift Management

Microsoft Defender for Cloud

Defender Settings Baselines

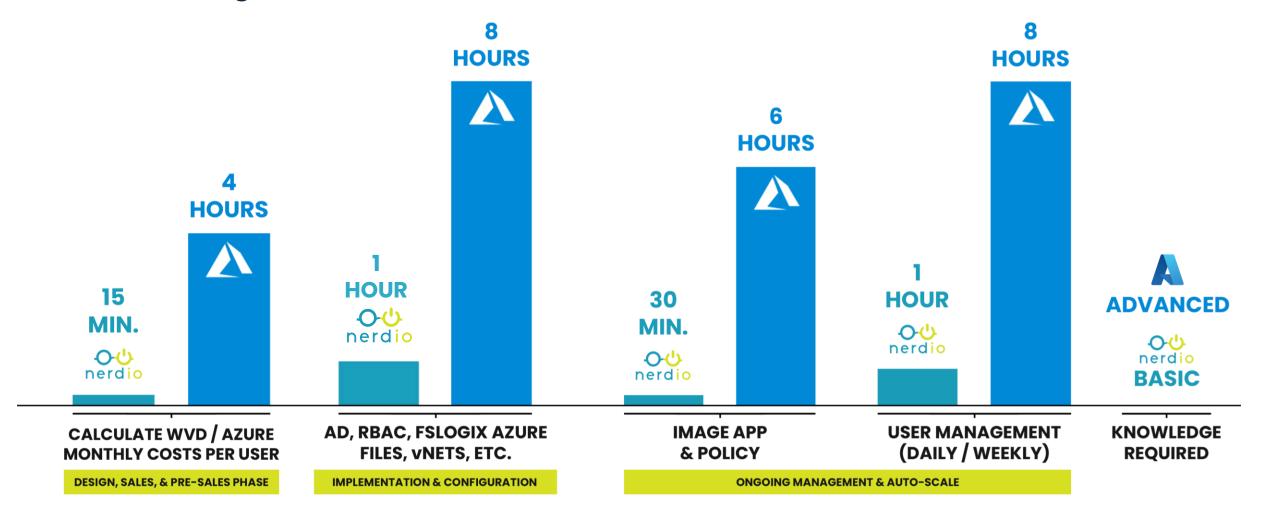
Intune Settings Baselines

Multi-Tenant Microsoft Management



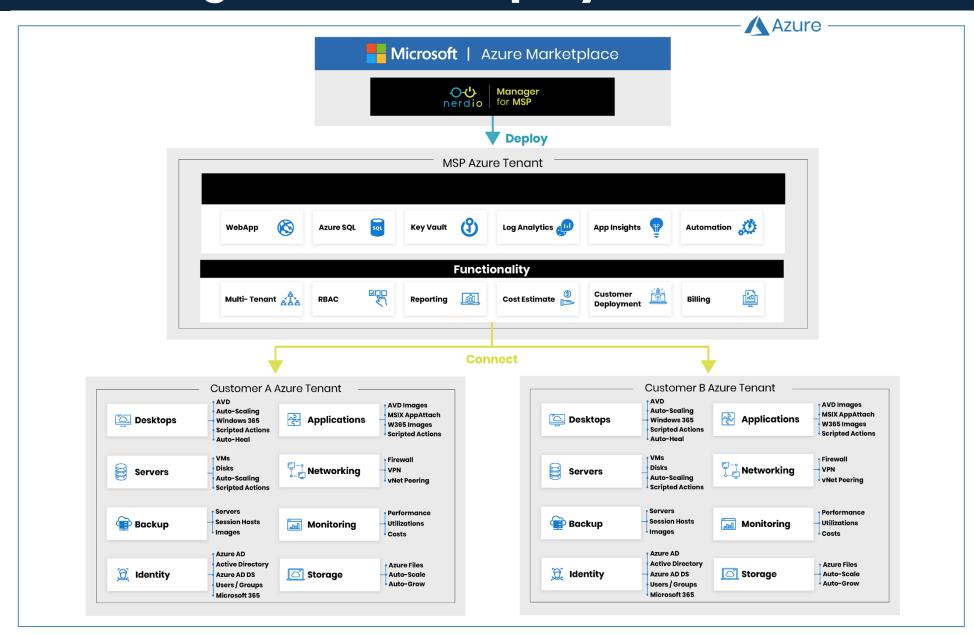
## Time savings comparison

Nerdio Manager for MSP vs Microsoft Azure Native





### Nerdio Manager for MSP deployment architecture





### WHY MSPs CHOOSE NMM?

#### **BENEFITS**



EASE OF AVD DEPLOYMENT
AND MANAGEMENT



COST OPTIMIZATION
WITH AUTO-SCALING



SIMPLE & INTUITIVE
MULTI-TENANT INTERFACE

#### **WHAT MSPs SAY**

"By using Nerdio we were **able to shave days off an AVD environment setup** and also **reduce the amount of time**we have to spent managing and maintaining the
environment as the automation processes do a lot for
us."

"Nerdio has been a game changer for our organization.

The platform is user friendly and has reduced the time our engineers take to deploy any Azure workload. From 3 to 5 users to hundreds of users in very little time. Even my three year old knows how to use Azure by utilizing the automation that Nerdio offers."





### **Objectives**

### 1. Understand where we are today.

- What's working well?
- What could be better?

#### 2. Chart a course forward.

- How can we be more efficient?
- How can we scale?

### 3. Start optimizing your business back home.

- What can you do today to drive scalable value?
- How can you prepare for the future?



### The Road Ahead

### Oပုံ Foundational MSPs

#### These are MSPs who...

- Are working to centralize.
- Are automating manual functions.
- Are positioning to scale.
- Are working toward optimization.

### Orbinized MSPs

#### These are MSPs who...

- Use centralized golden images.
- Use automations for efficiency.
- Can rapidly take on new customers.
- Continuously improve as they work.









#### 1. Sales Foundations

Implement a packaged sales model.

- What do your core packages offer?
- What things define a consistent discovery process?
- Create a pre-to-post sales handoff process.

Define a Sales Discovery practice



2

3

4

5

6

7

8

9

10

12





#### 2. User Experience Foundations

Create scalable templates around the user experience.

- Configure FSLogix settings for use in host pools in customer accounts.
- Build an RDP Settings Profile to homogenize the user experience.

Configure UX settings

2



#### 9



#### 3. Image Foundations

Build a tool for rapid deployment and easy management.

- Scope per-customer needs for your golden image(s).
- Identify overlap in needs to consolidate.
- Keep images light to simplify and expedite updates and patches.

Create Desktop Images

1 2 4 5 6 7 8 9 10 11 12

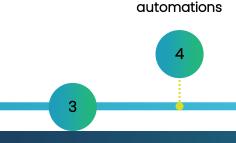




#### 4. Automation Foundations

Create scalable automations for centralized management.

- Inventory and consolidate orphaned scripts, then generalize them.
- Create secure / inherited variables in Nerdio Manager.
- Connect your GitHub repository or build natively in Nerdio Manager.



**Implement** 









#### 5. Host Pools Foundations

Create host pools and adjust the properties.

Create Host Pools

- Safeguarding budgets and margins by configuring user thresholds for autoscaling.
- Use triggers to execute Scripted Actions on hosts, simplifying customizations for groups.





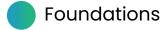
#### 6. Unified Application Management Foundations

Implement automated policy-driven application management.

- Inventory general applications and unique applications.
- Determine what can be automated via Winget.
- Create and connect an in-house Winget repository.



Leverage UAM

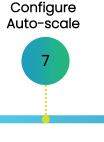




#### 7. Auto-scale Foundations

Setup and configure Auto-scale for host pools.

- Create Auto-scale policies to help save you money.
- Use Auto-scale to auto heal hosts that have issues.
- Use Auto-scale to grow and shrink your host pools as needed.



8 9 10 11 12

- Foundations
- Optimizations
- 8. Extend beyond AVD with Modern Work
- 9. Deliver updates via the Foundations Pipeline
- 10. Add new customers using the Foundations framework
- 11. Make iterative changes
- 12. Implement Nerdio API

10

2 3 4 5 6 7

## O-Unerdio

#### **New to Azure**

- Just getting started with Azure internally.
- No Azure customer tenants (yet!).

#### You have Azure customers, but...

- Golden Images are all one-to-one or not used at all.
- Assets aren't yet scalable / cross-tenant.
- Updates / Patches are applied manually.
- You're doing the same work multiple times for each customer.



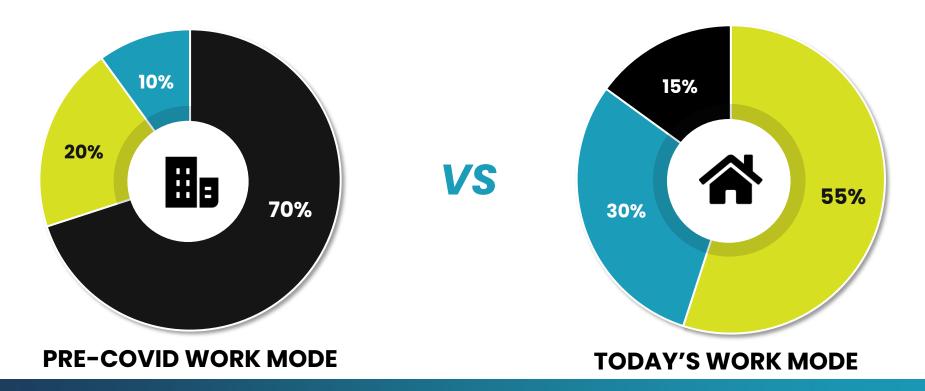
## Why use the cloud?



### SMB Computing in 2024

RAPID MARKET EVOLUTION







### Security

Challenges Solution

Hard to protect systems and data in a work from home environment.

- MS employs over 8,500 security experts that work 24/7.
- Modern work products keep data secure.
- Built-in security with Conditional Access and 2FA.



### Scalability

Challenges Solution

On-prem hardware isn't very upgradable or scalable. Which makes it hard to plan and budget, esp with shortages.

- Pay for just the right amount of compute and storage resources.
- Easily grow and shrink on the fly.
- Easier to budget and strategize for changes.



### Costs

Challenges Solution

Keeping IT costs low and predictable. On-prem hardware requires continual refreshes and costs \$ to support.

- Predictability confidently budget for IT.
- OPEX.
- No more hardware or real estate costs.
- Fewer servers to pay to support.



### **Productivity**

Challenges Solution

Need high and consistent

performance with accessibility of

systems for users from

anywhere.

- Use any different CPU / RAM / Disk combination in Azure to build the right environment.
- Access the environment from any device, anywhere, at any time.



### **Availability**

Challenges Solution

Need services to be available. DR

/ BC is hard and expensive, esp

with local threats (fire, power,

outages, etc).

- MS enterprise level reliability built-in.
- Built-in DR / BC.
- Protected data centers & redundant setups.

### Management

Challenges Solution

Hard to securely manage

multiple remote devices for staff

with no corporate control over

the user experience.

- Allow secure access to remote users on corporate and personal devices.
- Microsoft's Zero Trust rights help to keep the experience clean and consistent.
- Intune can create policies for applications, device settings and more.



### Support

Challenges Solution

Hard to support with technology changes, employee turnover, and specialized staff.

- Easier to stay up to date on AVD and Intune with Nerdio.
- Easier to learn and train using Nerdio -less technician expertise needed.
- Less staff needed with the automation, scripting and tools built into NMM.
- Fewer truck rolls





## Why Azure?

#### **TRADITIONAL**

### **DATACENTERS**



- Rent a rack at your local datacenter.
- Buy hardware to mount to your racks.

2

- You fully manage your own rack.
- Replace hardware and manage maintenance windows and downtime.
- You build your own resiliency, backup and DR.

3

- If you need new hardware, you are responsible for procuring it, setting it up and planning around cutting over.
- You maintain and patch your own networking gear and hypervisors.



**1** 

### 65+ Regions in Azure Globally

- Underwater fiber connecting all regions.
- Most regions have 3 or more datacenters.
- More datacenters than AWS and Google combined.

2

#### **Microsoft Security**

- Over 8500 security professionals work to secure Azure infrastructure.
- Shared Responsibility
   Model.

3

### We already use Azure every day!

- M365 and Exchange
- XBOX Online
- Teams
- ChatGPT

#### **AZURE**

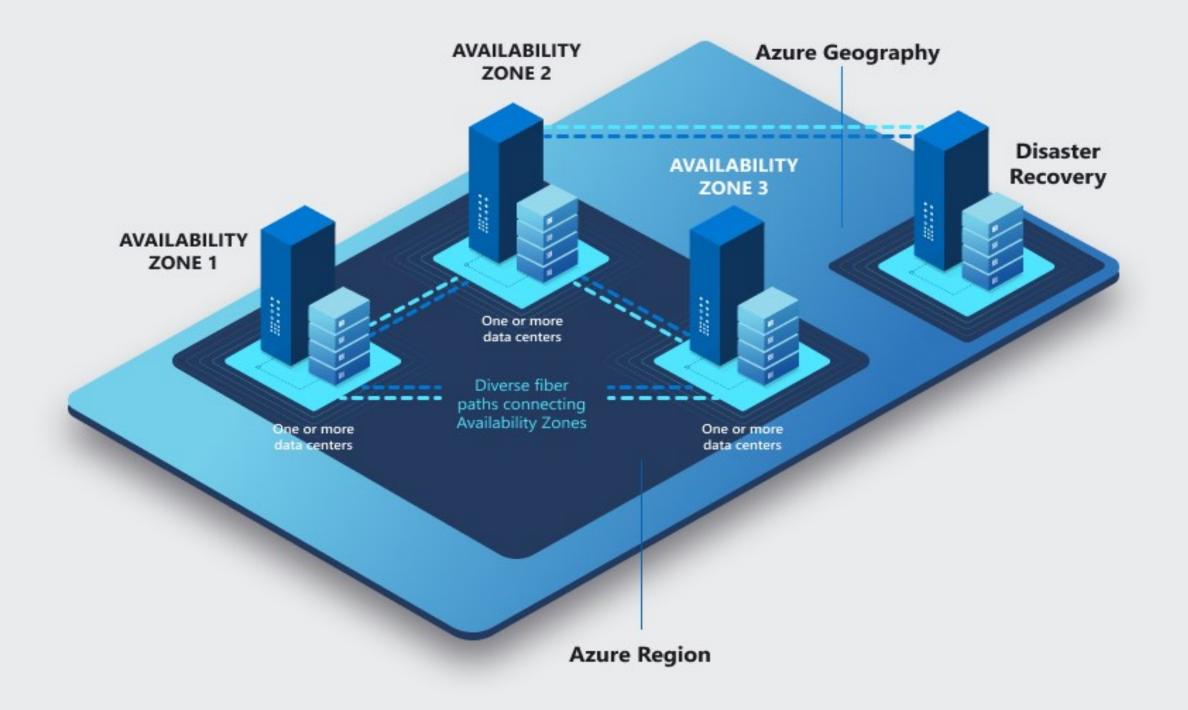
### **REGIONS**

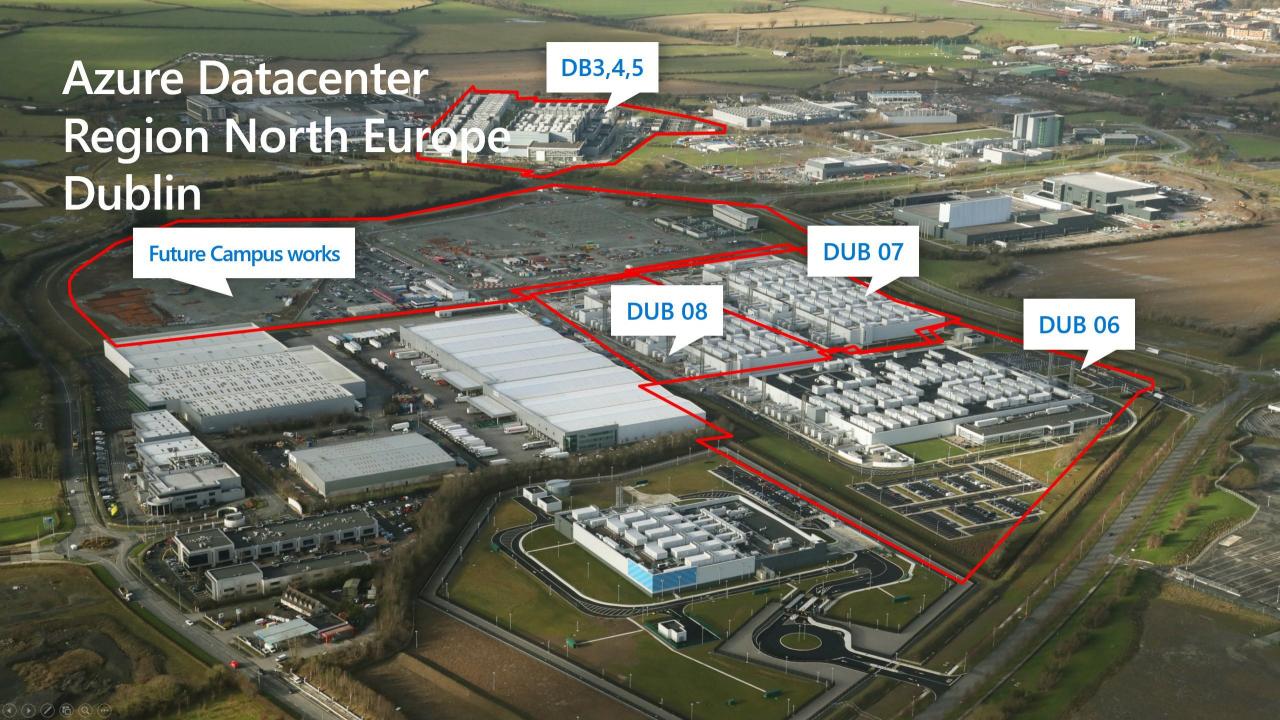














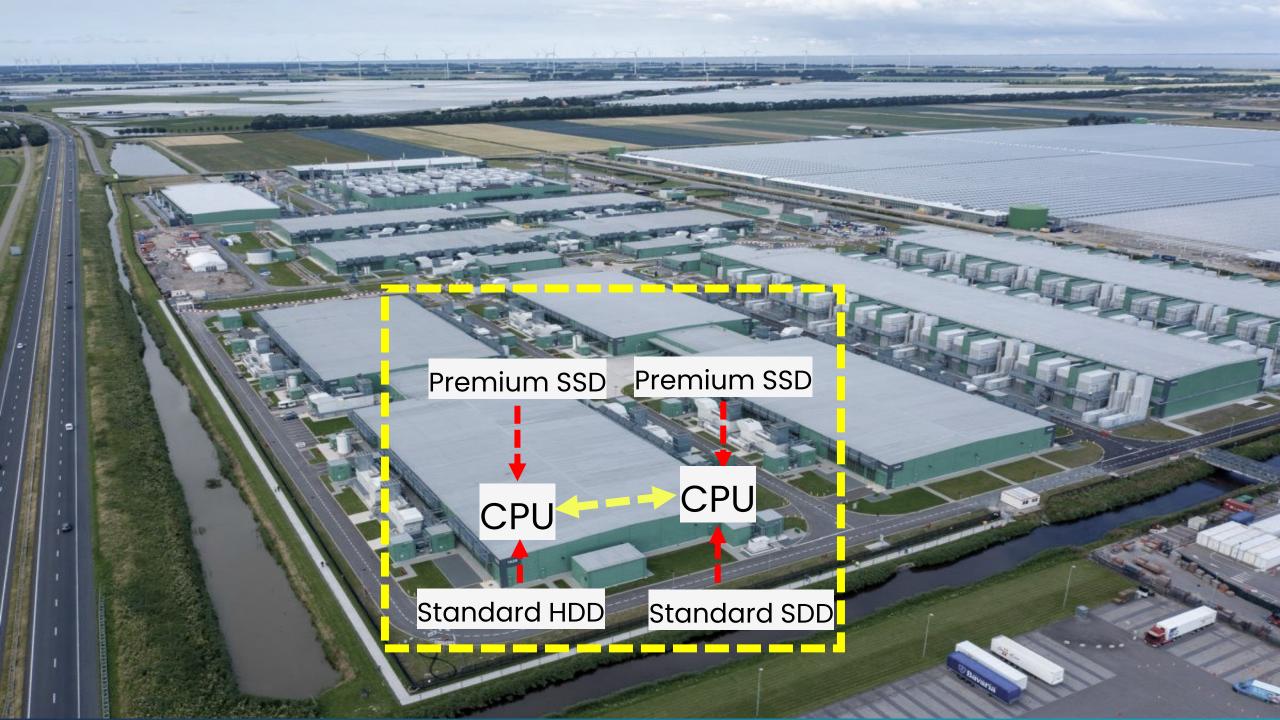
# THE #1 CAUSE FOR PERFORMANCE ISSUES IN AZURE ARE IOPS / LATENCY RELATED!

### Local RAM



Local Storage





# Why Azure over other cloud solutions?

Your Customers are <u>already</u> using Microsoft





# Pricing fundamentals



# 3 Important Topics

We will cover 3 important topics that relate to pricing and quoting the cloud.

Azure Resources

You need to understand the various VMs, disks, and options.

**Margins** 

Margin optimization is important for you and your client to save on costs.

Pricing

Understanding how to price is key to a successful cloud rollout.







# **Azure Infrastructure**

Before being able to quote or price an Azure environment, you need to understand the nuance of Azure resources.



## VM Series - Families

A-Series, Bs-Series, D-Series, Dp-Series, E-Series, Ep\_Series, F-Series, G-Series, H-Series, Ls-Series, M Series, Mv2-Series, NC-Series, ND-Series, NG-Series, NV-series

Bs	Burstable	2C 4GB, 2C 8GB, 4C 16GB, 8C 32GB About 56% Cheaper than D-Series, have threshold and builds credits
D	Standard	2C 8GB, 4C 16GB, 8C 32GB, 16C 64GB Balanced CPU and RAM
E	Memory	2C 16GB, 4C 32GB, 8C 64GB, 16C 128GB 8x More RAM than CPU. About 15% More Expensive than D
DI/F	CPU	4C 8GB, 8C 16GB, 16C 32GB, 32C 64GB 2x More CPU ratio than RAM. F series machines have non virtual cores
N	GPU	6C 55GB 4GB GPU, 12C 110GB 8GB GPU, 18C 220GB 16GB GPU, 36C 440GB 24GB GPU AMD CPU, nVidia RTX GPU



### Which N sub-family do I choose?

Family	Workloads	Series List
NC-family	Compute-intensive	NC-series
	Graphics-intensive	NCads_H100_v5-series
	Visualization	NCCads_H100_v5-series
		NCv2-series
		NCv3-series
		NCasT4_v3-series
		NC_A100_v4-series
ND-family	Large memory compute-intensive	ND_MI300X_v5-series
	Large memory graphics-intensive	ND-H100-v5-series
	Large memory visualization	NDm_A100_v4-series
		ND_A100_v4-series
IG-family	Virtual Desktop (VDI)	NGads V620-series
	Cloud gaming	
NV-family	Virtual desktop (VDI)	NV-series
	Single-precision compute	NVv3-series
	Video encoding and rendering	NVv4-series
		NVadsA10_v5-series
		Previous-gen NV-family

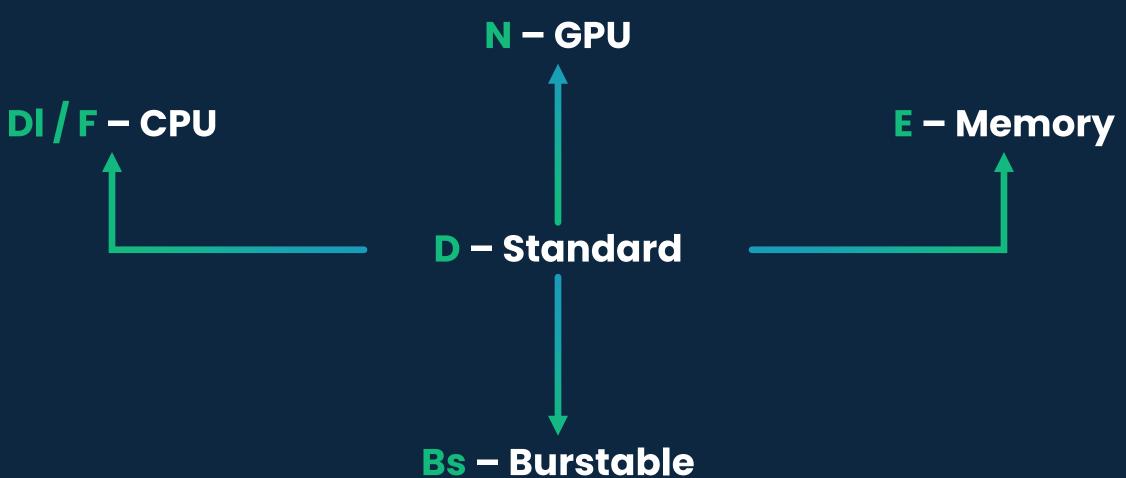
N-series has four different offerings aimed at specific workloads, offering single, multiple, or fractional GPUs:

- 'NC' sub-family is designed for compute-intensive workloads, such as AI and machine learning model training, high-performance computing (HPC), and graphics-intensive applications. (full GPU cards)
- 'ND' sub-family is designed for deep learning, Al research, and high-performance computing tasks that benefit from powerful GPU acceleration.
- 'NG' sub-family is designed for cloud gaming and remote desktop applications.
- 'NV' sub-family is designed for graphics-intensive applications such as graphics rendering, simulation, and virtual desktops. (shared card until NV36 – exclusive access)



### **HOW TO PICK?**

# VM Series – Families





### **How To Read A VM Sku**

D16ads\_v6

D16as\_v4

E8-4ads\_v5



## [VM Family] + [# of Cores] + [Attributes] + [Gen Version]

B D E DI/F NV

2 8 32 4 16 64

a d s -#

v3 v4 v5 v6

### **VM Family Legend**

B - Burstable

D - Standard

E – Memory

DI/F - CPU

N - GPU

### **Attributes Legend**

d - Has a local temp disk, used for EOSD, Page File, SQL Logs, etc

a - AMD CPU; AMD's have higher ACU than Intel

s - Compatible with Premium SSDs

-# - CPU constraint VM; ideal for SQL workloads where CPU is not

needed but high memory is required. Avoid paying high SQL licensing

cost based on lower number of vCPUs

### **Gen Version**

v3 –Haswell Q3'15, Broadwell Q4'16 Skylake Q1'18, Cascade Q2'19, Icelake Q2'21

v4 –Cascade Q219, Icelake Q221, EPYC 2 Q3'19 EPYC3 Q1'21

v5 – Icelake Q2'22, Q1'21

v6 - EPYC 4 Genoa Q4'23



# **POP Quiz!**



**D4\_v5** 

E8as\_v4

**D2s\_v3** 

### **VM Family Legend**

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v5 – Icelake Q2'22, Q1'21

v6 - EPYC 4 Genoa Q4'23



# O-Ch nerdio

# Why use the newer gen VMs?

### **CPU Selection matters.**

• Even if you are utilizing an instance from the same underlying CPU manufacturer .

### Example:

- Going from an Intel v4 VM in Azure to a v5 VM, can provide up to 24% better performance in overall performance on Microsoft applications including Teams.
- In addition, you can go from 32 to 36 users on a single VM; 12% more AVD users.

Think about the performance gains if you or your client were running on v3 and just moved to v6, the performance gains would be significant. In most cases gen to gen improvements are 25-30% range.

More often than not, newer VM's are the same cost or pennies difference. But offer better price & performance that often lowers your overall cost.

# Pay Attention to IOPS!

Your workload is only as fast as your **lowest** common denominator!

### **VM Series Family**

```
B2ms | 2vCPU | 8GB RAM | 1920IOPS/22.5MB/s | 4000IOPS/100MB/s max burst D2s_v3 | 2vCPU | 8GB RAM | 3200IOPS/48MB/s | 4000IOPS/200MB/s max burst D2s_v5 | 2vCPU | 8GB RAM | 3750IOPS/85MB/s | 10000IOPS/1200MB/s max burst D4s_v5 | 4vCPU | 16GB RAM | 6400IOPS/145MB/s | 20000IOPS/1200MB/s max burst D8s_v5 | 8vCPU | 32GB RAM | 12800IOPS/290MB/s | 20000IOPS/1200MB/s max burst
```

### Storage

```
IOPS (Burst)
                            Throughput (Burst)
Disk Size
                                                   Price
            500 (3,500)
                           | 100 MBps (170 MBps)
P10 128 GB
                                                   I $19.71
             1100 (3,500)
                          | 125 MBps (170 MBps)
P15 256 GB
                                                  1$38.02
            2300 (3,500)
                           | 150 MBps (170 MBps)
P20 512 GB
                                                   | $73.22
             5000 (30,000) | 200 MBps (1000 MBps) | $135.17
P30 1 TB
              7500 (30,000) | 250 MBps (1000 MBps) | $259.05
P40 2 TB
              7500 (30,000) | 250 MBps (1000 MBps) | $495.57
P50 4 TB
              16000 (30,000) | 500 MBps (1000 MBps) | $946.08
P60 8 TB
```



### **B** series

Light workloads without constant use. Best for Domain Controllers, when not using AAD or Azure AD DS

### **D** Series

Standard Azure VM with a 4 GB RAM to 1 vCPU ratio. Typically for File servers & app servers

### **E** Series

Standard Azure VM with a 8 GB RAM to 1 vCPU ratio. Best for high memory usage workloads & AVD session hosts

### N Series

GPU enabled VMs in Azure. Best for high graphics rendering workloads like Revit and AutoCAD

## **VM Selection**

VM Size Averages\*\*\*

### Domain Controller (VM)

- 1-40 users = B2ms
- 40-75 users = D2sv5
- 75-200 users = D4sv5

#### **File Server**

- 1-15 users = D2sv5
- 15-30 users = D4sv5
- 30-60 users = D8sv5
- 60-100+ users = D16sv5

#### **AVD Pools**

- 0-8 Users = E4sv5 or E4asv5
- 8-15 users = E8sv5 or E8asv5
- 15-25 users = E16sv5 or E16asv5
- 25-40 users = 2x E16sv5 or 2x E16asv5
- 40-60 users = 3x El6sv5 or 3x El6asv5



# Active Directory in Azure



# What is Microsoft Identity?

Identity for MSFT is their Zero Trust model allowing and/or denying users access to resources based on who they are.



### 1. Entra ID (AAD)

This is the free service that is included with 365 and required for all Azure deployments.

### 2. Active Directory Domain Services (AD DS)

- This is a server (physical or virtual) running the Active Directory role.
- The role is free but an MSP must pay for the server components (RAM, CPU, Storage, OS License) and is responsible for backup & support (security, updates, troubleshooting, etc.).

### 3. Entra ID Directory Domain Services (AADDS)

- This is a serverless version (PaaS) of AD DS, delivered to the MSP as a service from MSFT.
- MSPs get more granular access control than AAD but do not have to manage a server or AD Connect.
- This service is only used for servers, and if used, desktop policies are managed with AAD with this method of identity.









Active Directory
Domain Services
(VM Domain Controller)

Entra ID aka Azure AD

### Microsoft Entra Domain Services aka Azure Active Directory Domain Services (AADDS)

### **BENEFITS**

- 1. Full Featured Domain Controller
- 2. Maximum Flexibility, Lowest Cost
- 3. Multi Premise & Multi Cloud
- No Migration or New Install of LOB
   Apps

### CONS

- 1. Need to Patch/Backup/Maintain
- 2. Still need to deal with Entra Connect

### **BENEFITS**

- 1. Free to Use
- 2. Intune Management
- 3. Modern Cloud Auth

### **CONS**

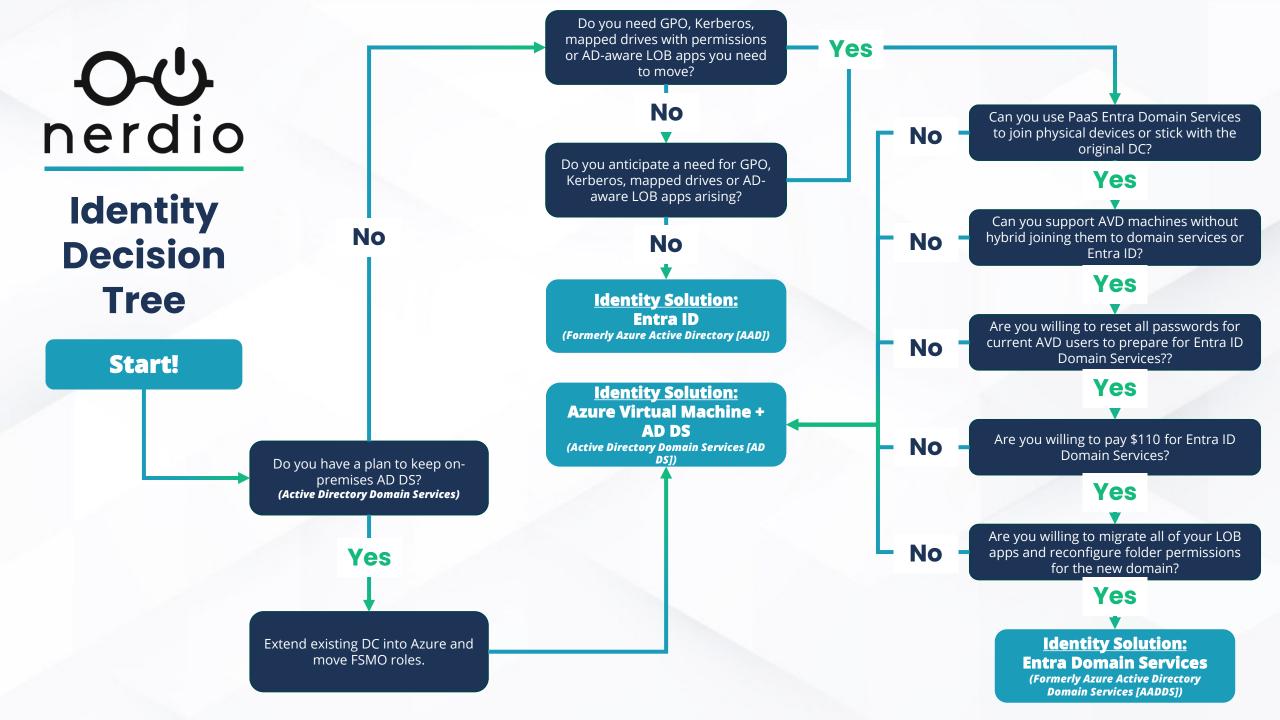
- 1. No Group Policy
- 2. No Kerberos
- 3. No Legacy Auth Support

### **BENEFITS**

- Almost Full Featured Controller
- 2. Managed GPO/Active Directory/DNS
- 3. MS Managed Replica Sets
- 4. MS Managed Patching/Backup

### **CONS**

- . Multi-Region can be expensive for SMB
- Domain Rebuild Required for LOB Apps





# Margin Optimization

Before building an Azure practice, many MSPs have limited knowledge, causing common pricing mistakes.



# Margin optimization methods

### 1. BECOME A CSP RESELLER

Discounts, rebates, incentives.

### 2. USE COMPUTE RESERVATIONS

Azure Reserved Instances.

### 3. LEVERAGE AZURE HYBRID USAGE

CSP Software Subscriptions.

### 4. AUTO-SCALE WORKLOADS

Resize or turn off when not in use.



# What are the typical Azure Virtual Desktop costs?

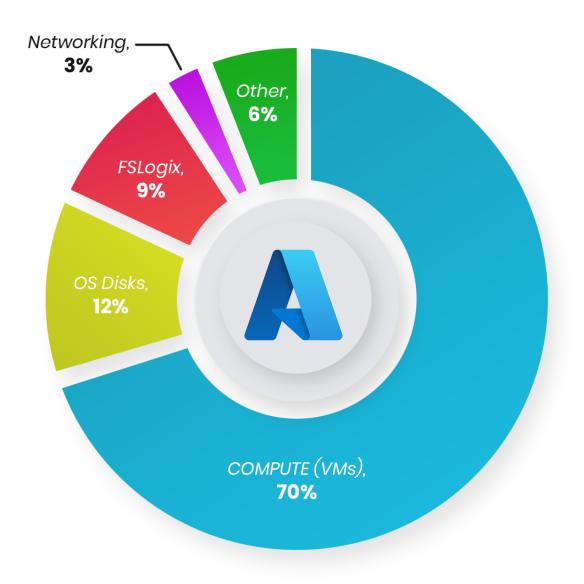
COMPUTE - 70%

OS DISKS STORAGE - 12%

FSLOGIX STORAGE - 9%

NETWORKING - 3%

OTHER -6%





# MARGIN OPTIMIZATION

# Azure Reservations (aka Reserved Instances)

Margin impact: increase of 20%-57% of Azure compute consumption

- ✓ Stops the base compute meter.
- √ 12- and 36-month terms.
- ✓ Monthly payments with no up-front payment.
- ✓ Cancel/return or reassign.
  Cancellation fee: 12% (Not enforced)
- Region and VM family specific.



### HERE'S THE MATH ON CANCELLATIONS



76 Filter by title

Azure Reservations documentation

V Overview

What are Azure Reservations?

- > Concepts
- Y How-to guides
- > Determine what to purchase
- > Buy reservations
- > Permissions, View and Manage
- > Utilization and cost reports
- Exchange and refund

#### Exchange and refund reservations

- > Renew reservations
- > Troubleshoot
- > Reference
- > Resources

### Cancel, exchange, and refund policies

Azure has the following policies for cancellations, exchanges, and refunds.

#### Exchange policies

- You can return multiple existing reservations to purchase one new reservation of the same type. You can't exchange reservations of one type for another. For example, you can't return a VM reservation to purchase a SQL reservation. You can change a reservation property such as family, series, version, SKU, region, quantity, and term with an exchange.
- Only reservation owners can process an exchange. Learn how to Add or change users who can manage a reservation.
- An exchange is processed as a refund and a repurchase different transactions are created for the cancellation and the new reservation purchase. The prorated reservation amount is refunded for the reservations that's traded-in. You're charged fully for the new purchase. The prorated reservation amount is the daily prorated residual value of the reservation being returned.
- You can exchange or refund reservations even if the enterprise agreement used to purchase the reservation is expired and was renewed as a new agreement.
- The new reservation's lifetime commitment should equal or be greater than the returned reservation's remaining commitment. Example: for a three-year reservation that's \$100 per month and exchanged after the 18th payment, the new reservation's lifetime commitment should be \$1,800 or more (paid monthly or upfront).
- The new reservation purchased as part of exchange has a new term starting from the time of exchange.
- There's no penalty or annual limits for exchanges.

#### Refund policies

- We're currently not charging an early termination fee, but in the future there might be a 12% early termination fee for cancellations.
- The total canceled commitment can't exceed 50,000 USD in a 12-month rolling window for a billing profile or



### HERE'S THE MATH ON CANCELLATIONS

### If Microsoft were to enforce the 12% Penalty fee of remainder

D2as\_v4 - 2 Core, 8GB RAM Virtual Machine

	1 months	2 months	3 months	4 months	5 months	36 months
PAYG	\$ 70.08	\$ 140.16	\$ 210.24	\$ 280.32	\$ 350.40	\$ 2,522.88
3 Year Ri	\$ 26.89	\$ 53.78	\$ 80.67	\$ 107.56	\$ 134.45	\$ 968.04
Money Saved	\$ 43.19	\$ 86.38	\$ 129.57	\$ 172.76	\$ 215.95	\$ 1,554.84
Value of 3 Year Ri	\$ 968.04	\$ 941.15	\$ 914.26	\$ 887.37	\$ 860.48	\$ 26.89
12% Penalty	\$ 116.16	\$ 112.94	\$ 109.71	\$ 106.48	\$ 103.26	\$ 3.23

- ✓ The total amount of money saved by month 3 by Reserving that machine is \$129.57.
- At month 3 Penalty is \$109.71, I've already saved enough to pay off my penalty!



- ✓ Stops the OS meter.
- ✓ Windows Server Sold in 8-core packs, SQL in 2-core packs.
- ✓ **Upfront** payments for SQL & Upfront for Windows Server.
- ✓ Monthly CSP Software Subscriptions coming soon.
- ✓ CSP Perpetual licenses **DO NOT** qualify for AHB.
- ✓ Unlike Reservations There are no refunds for licenses purchased.

# Margin Optimization (cont)...

### **Azure Hybrid Benefit**

Margin impact: increase of 10%-49% of Azure compute consumption



# Auto-scaling for Host Pools

### Nerdio Auto-scaling

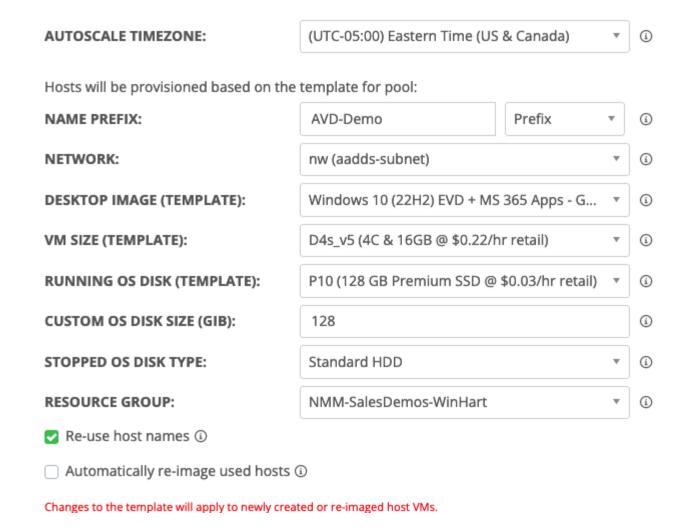
Margin impact: reduce overall Pay-g cost by stopping VMs when not in use.

- Allows host pools to grow to serve current demand.
- ✓ Shrink when additional capacity is not needed.
- ✓ Auto-heal broken hosts.
- ✓ Save costs by switching from SSD to HDD
- ✓ Ability to run alternate schedules.
- Customized scaling logic for host pools.



# **O**むnerdio

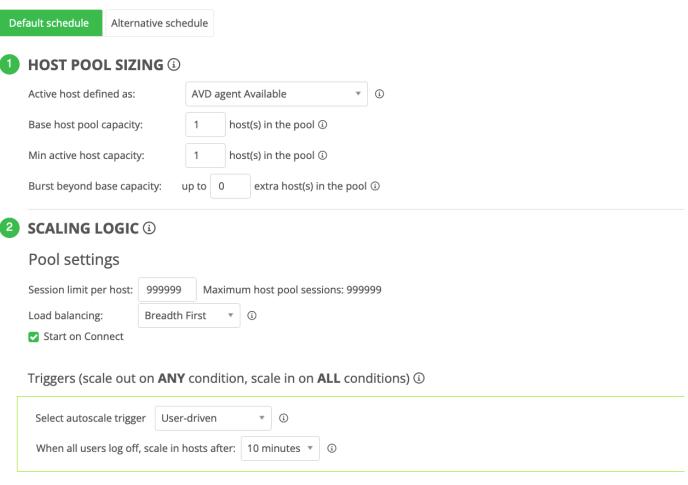
# Auto-scaling





# O nerdio

# Auto-scaling

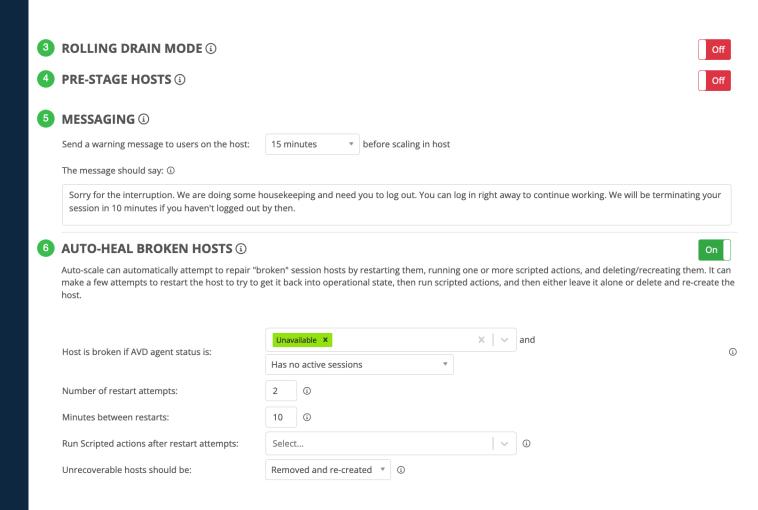






# O-Unerdio

# Auto-scaling





01

### **Azure Hybrid Benefit**

Purchase CSP Software Subscriptions to take advantage of AHB.

# The Moral of the Story

Purchase Reservations

The penalty if enforced is nothing to be afraid of. Numbers don't lie.

03

### **Utilize Nerdio Auto-scaling**

Check current NMM clients for auto-scaling setup or visit our KB article on how to setup new ones.









# PRICING

How to properly architect and price an AVD opportunity





















# Considerations when pricing

You need to be able to translate what client has and needs, to the Microsoft products and solutions - **not all clients are fits for AVD.** 

- Some clients don't need infrastructure and can do just fine with SharePoint / OneDrive / Teams / Entra / Intune / Defender.
- The cool thing about NMM is that you can still use it to manage
   Azure / M365 clients without AVD.
- Augment existing tools by using NMM + Intune, Defender, App
   Management and Remote Control.



# Considerations when pricing

Incorrect Identity Management

Identity management has a huge impact on pricing, especially in the SMB space.

Over-Spec
Over-spec and reap the rewards.

05

O3
Instance Sizes
Selecting the correct instance size for the correct workload.

Licensing
Selecting the correct license(s) and method of purchase.

Fear of Reserved Instances
Worrying about lock-in and early termination fees.

The top 5 pricing mistakes

MSPs make, whether they are

brand new or Azure veterans.



### **PRICING**

# **AD Identity Options**

Two different identity options equal two different costs, but the same customer experience. As an MSP, you should drive your costs down and margins up.

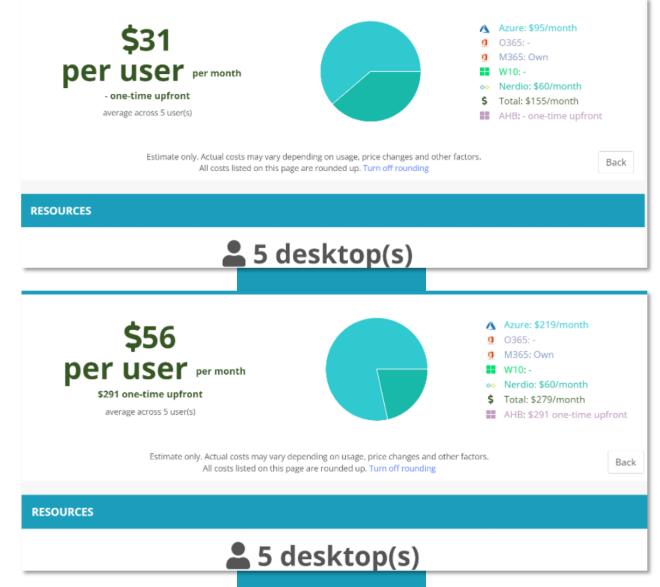
**Microsoft Entra Join** 

VS.

**Entra ID Domain Services** 

VS.

**Active Directory Domain Services (VM)** 





## **Customer scenario**

Let's build this scenario in the cost estimator!

- 6 user CPA firm on the east coast
- Work long hours during tax season
- Two ageing on-prem servers DC & App server (QuickBooks & File Storage)
  - Minimal resources needed for app, 2 cores 8GB RAM and 10GB storage +
     300 GB file storage in use
- Microsoft 365 Business Premium
  - Some files already in SharePoint & OneDrive





# Let's price Azure!

www.getnerdio.com

1 Le	et's start with virtual desktops ar	nd physical devices information										
•	How many users will use virtual desktops?								6			
	Will any of those users need dedicated personal desktops?									0		8
	How many users have GPU pooled desktop needs?									0		0
	We will assume rest of the users are pooled desktop users.								6		8	
	DESKTOP	TOP SIZING CONFIGURATION										
	⊞ Pooled desktop #1 🎤	Number of users:	6									
		Number of hours in a work week:	50									
		Host Instance size:	E8s_v5 (8C & 0	54GB)	•						<b>i</b> +	
		User to CPU Core ratio:	Duo worker (2 users) ▼ 2		2				• -			
		Number of hosts to remain available 24/7:	1 *									
		Number of hosts to scale-out:	1									

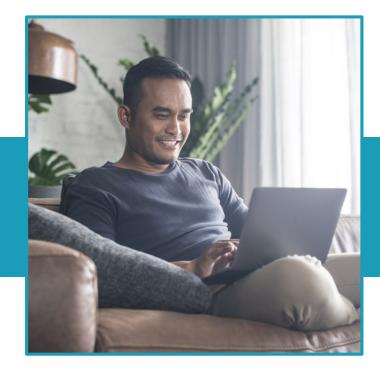


### **DEDICATED VS. POOLED**

### **Assume Pooled Unless...**







**Local Admin Access** 

User needs/wants to install their own applications

**Resource Hog** 

Never enough compute

### **Application Restriction**

Rarely certain applications will not work for Win10 multi-session (rare)



#### REGULAR VS. GPU

### Assume Regular Hosts Unless...







#### **AUTOCAD**

GPU desktops are great for Autocad and other engineering apps

#### **ADOBE CS**

If you have users who run Adobe CS, GPU may be best

#### **High-end VIDEO / STREAMING**

If high-end video and streaming is needed, try GPU based machines for best results



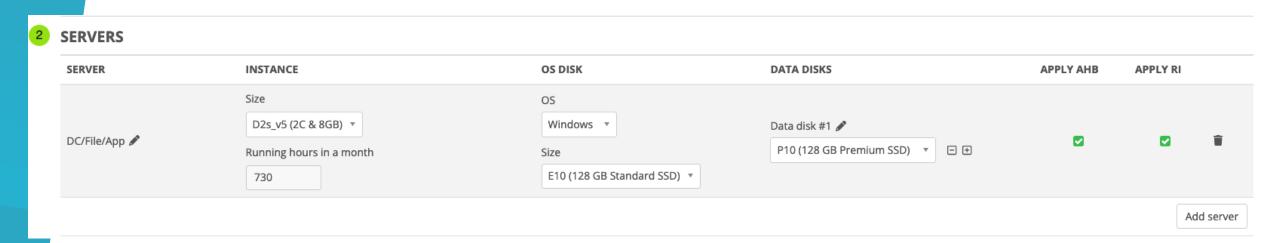


# Let's price Azure!

www.getnerdio.com

Let's start with virtual desktops and physical devices information How many users will use virtual desktops? ☐ Will any of those users need dedicated personal desktops? ☐ How many users have GPU pooled desktop needs? H We will assume rest of the users are pooled desktop users. DESKTOP SIZING CONFIGURATION Number of users: Number of hours in a work week: 50 E8s\_v5 (8C & 64GB) ---Host Instance size: **+** User to CPU Core ratio: Duo worker (2 users) Number of hosts to remain available 24/7: Number of hosts to scale-out:





#### **B-SERIES**

Light workloads without constant use. **Best for DCs when not using Azure AD DS or AAD** 

#### **D-SERIES**

Standard Azure VM with a 4 GB RAM to 1 vCPU ratio. Best for File servers & app servers

#### **E-SERIES**

Standard Azure VM with a 8 GB RAM to 1 vCPU ratio. Best for high memory usage workloads & AVD session hosts

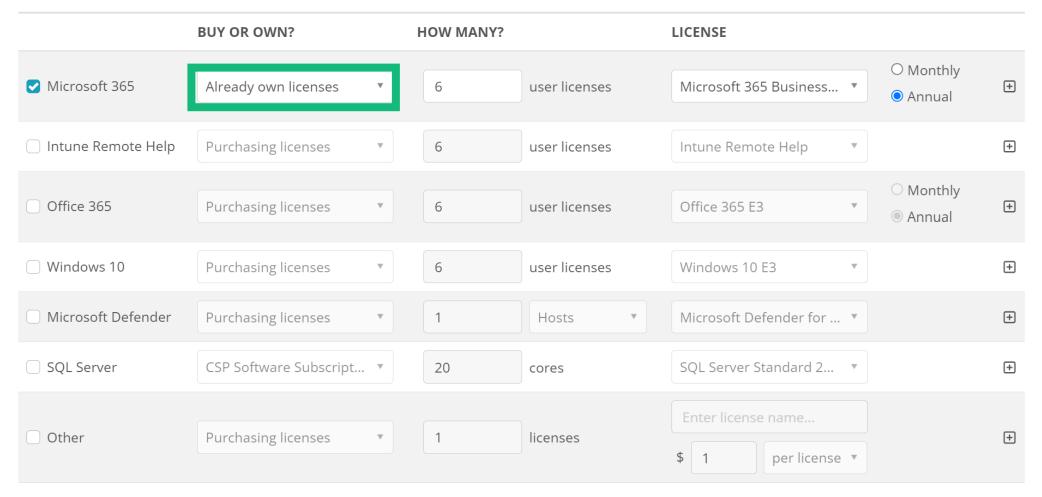
#### **N-SERIES**

GPU enabled VMs in Azure. Best for high graphics rendering workloads like Revit and AutoCAD



#### 3 Licensing options

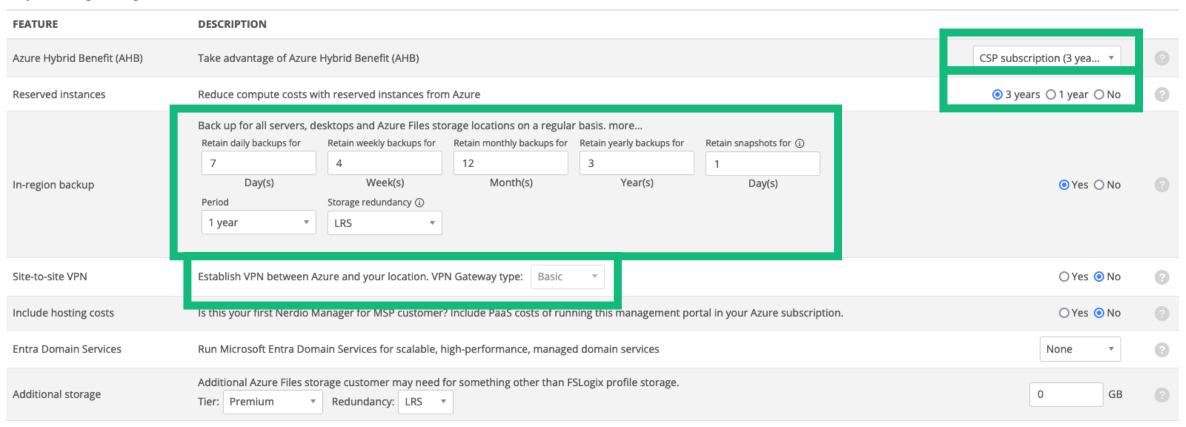
Select the right Microsoft 365 and/or Office 365 Windows 10 licenses for running a virtual desktop environment in Azure.





4 OTHER FEATURES

Will you be taking advantage of these other features?





#### 5 COST ASSUMPTIONS

There are a handful of cost assumptions we make in our calculations. Pricing is based on East US region prices. Feel free to change any of the following assumptions.

ITEM	DESCRIPTION				
FSLogix Profile Size	Average size of users' FSLogix Profile Container file on Azure Files Premium storage.  Redundancy: LRS		Medium (10	GB) ▼ 10 GB per use	•
Bandwidth	Estimated bandwidth usage for RDP connection, per-user-per-month. Typically it's \$1.00 for regular users and it's \$3.00 for graphic intensive users.	y	\$ 1	per user per month	?
Storage operations	Estimated standard storage usage per GB. For Standard storage only (S and E), does not apply to Premium (P).		\$ 0.03	per GB	
Log Analytics Workspace	Store app insights and AVD diagnostics information. 5 GB of monthly data ingestion is free, up to 90 days of retention.		5	GB data ingestion	
	days retention		days retention		

#### 6 DISCOUNTS

Optionally, calculate discounts as part of your estimations.

ITEM	DESCRIPTION			
Azure CSP discount	Discount available to you as a Microsoft partner for Azure resources.	0	%	
CSP software discount	Discount available to you as a Microsoft partner for Microsoft 365/Office 365, Intune Remote Help, Windows desktop, SQL Server and Microsoft Defender licenses	0	%	
Windows 365 software discount	Discount available to you as a Microsoft partner for Windows 365 licenses	0	%	
Azure CSP discount for RI	Discount available to you as a Microsoft partner for Reserved Instances.	0	%	3
Custom discount 🥜	Apply a % v discount to the estimated total.	0	%	
Tier	Please select your Nerdio Partnerd Program tier to provide the corresponding NMM license pricing. Or select a different tier if you're planning on changing your Partnerd Program tier soon to estimate with adjusted license pricing.	Standard *		
Show discounts on results	Show discounts on the results page or hide if you are sharing the estimate with your customer.	○ Yes <b>○</b> No		



7 MARKUP

Optionally, add your markup to the cost estimate. Markup will be tacked on to the per-user per-month cost.

NAME	DESCRIPTION	
Azure	Costs of all Azure resources, such as compute, disks, etc., will be increased by this percentage amount	0 %
M365	Microsoft 365 license costs will be increased by this markup percentage	0 % ?
Nerdio	Nerdio per-user per-month license costs will be increased by this markup percentage	0 % ②
Show Markup on results	Show the markup on the results page or hide the markup if you are sharing the estimate with your customer.	○ Yes <b>⊙</b> No



\$58

PER USER per month

Azure: \$276/month

Gauss: \$276/month

Gauss:

average across 6 users

Estimate only. Actual costs may vary depending on usage, price changes and other factors.

All costs listed on this page are rounded up. Turn off rounding

Back

\$72/month

Total: \$348/month

#### **RESOURCES**

**⊞** 6 Pooled desktops



#### Choices **YOU** have to make

# Host pool setup - One large VM vs multiple smaller VMs

It's generally better to use more smaller VMs, than a few large VMs because it is easier to manage and maintain.

- Cost smaller VMs are less expensive to run than larger VMs
- Resource conservation it is easier to shut down unused VMs to conserve resources (Auto-scale)
- Performance smaller VMs CAN help eliminate bottlenecks or performance issues versus fewer larger VMs
- Load balancing it is easier to distribute users evenly across VMs
- Redundancy if something goes wrong on 1, or you need to perform maintenance, you have the others available

- ✓ Backup retention standards
- ✓ File servers vs Azure File Shares
- ✓ Azure DC vs Entra DS
- ✓ FSLogix profile size



### Choices YOU have to make

### Azure DC vs Entra DS - which one is best for most environments?

#### It's generally better to use a Domain Controller in Azure vs Entra Domain Services - limitations of Entra DS below:

- Cannot use Entra DS with MSIX App attach nor App attach V2
- You can NOW manage local and cloud Domain Controllers with Nerdio Manager (AD User Management)
- Easier to migrate to the cloud if there is an existing Domain Controller
- No back-out options (must start from scratch if you must move away /new domain)
- No Enterprise or Domain Admin account (cannot use smart card authentication)
- No Intune enrollment (can be registered but not auto enrolled)
- No support for Entra hybrid joined devices (must move local devices to Entra DS domain if used)
- Not available over public internet (need VPN)
- Complex DNS configurations for on-premises DS joined devices
- Limited to one-way outbound trust (usually only needed when companies need a two-way trust for M&A)



#### Choices **YOU** have to make

### Other choices - what will be YOUR MSP standards?

#### Some of these can be a standard while others might be on a case-by-case basis

- Backup retention settings (daily, weekly, monthly, yearly)
- Backup policies (once per day or every 4 hours)
- Choosing File Servers vs Azure File Shares (for customer data)
- FSLogix profile size (how much will users need and what are their browsing habits?
- RDP profile settings (redirected devices, sound, etc.)





# Packaging Azure



### **Resale Models**

MSPs choose a wide variety of resale models when starting their Azure practice, but usually settle on these methods.

How MSPs Start

Focus on managed services and NOT Azure.

How MSPs Evolve

Use margin optimization strategies to maximize Azure margin.

How MSPs Win

Deliver a bundled SOLUTON at one price.







# How MSPs start

Focus on your managed services and pass-through Azure costs with minimal margin; how we sold physical infrastructure

# The starting-MSP resale model



#### Why it is helpful

- 1. Sell like you've always sold (just add line item w/margin)
- 2. Easier & quicker to get started (no new changes in process)
- 3. Differentiation from competitors.
- 4. Easy to understand billing for you and your client.

#### Keep in mind

- 1. You will have to be accurate with your infrastructure proposals
- 2. Be ready for client questions regarding Azure spend
- 3. Be sure to add SOW or cloud agreement on top of existing MSP
- 4. Optimizing Azure costs doesn't benefit you much



Packaging

### BUILDING YOUR PROPOSAL

#### **Add Azure cost + Azure Markup**

#### Example:

- Azure infrastructure costs = \$2000/mo
- Your markup = \$300/mo (15%)

Total price for client = \$2300/mo





#### Packaging

# UNDERSTANDING YOUR MARGIN

#### **CSP + Markup**

#### Example:

- Azure costs = \$2,300/mo
- CSP margin = 180/mo(9%)
- Added markup = \$300/mo (15%)

Your Margin = \$480/mo





# How MSPs evolve

Maximize margins by selling at MSRP plus some markup, then using RI's, AHB, Auto-Scale, etc.

to your advantage

# The Evolved MSP Resale Model







#### Why it is helpful

- 1. Maximize return for your experience
- 2. Ability to sell at a fixed price.
- 3. Same approach as "start" model, but more margin
- 4. Differentiation from competition MSP IP

#### Keep in mind

- 1. Don't expose margin optimization to customers
- 2. Don't sell too far over Azure "MSRP" / Clients can go look
- 3. No MSP set and forget mentality
- 4. Provide ongoing value through continuous upgrades



Packaging

### BUILDING YOUR PROPOSAL

#### **Add Azure cost + Azure Markup**

#### Example:

- Azure infrastructure costs = \$2000/mo
- Your markup = \$300/mo (15%)

Total price for client = \$2300/mo





#### Packaging

# UNDERSTANDING YOUR MARGIN

#### **CSP + Markup + Optimization**

#### Example:

- Azure costs = \$2,300/mo
- CSP margin = 180/mo(9%)
- Added markup = \$300/mo (15%)
- Optimization margin = \$700/mo (35%)

Your Margin = \$1180/mo





# How MSPs WIN

Build a complete fixed per user per month SOLUTION with EVERYTHING included

# Why Build an Azure SOLUTION?







#### For you - the MSP

- 1. Focus on customers who value your expertise
- 2. Standardize and automate delivery
- 3. Simplest buying experience
- 4. Highest MSP margin

#### **Keep in mind**

- 1. Similar to previous model but MSP is included
- 2. Best when centering on Microsoft full stack where possible
- 3. You may need to still add a line-item on top of the bundling
- 4. Only works with you stand firm on bundling



Packaging

### BUILDING YOUR PROPOSAL

#### **Add Azure cost + Azure Markup**

#### Example:

- Azure infrastructure costs = \$2000/mo
- Your markup = \$300/mo (15%)

Total price for client = \$2300/mo





#### Packaging

# UNDERSTANDING YOUR MARGIN

#### **CSP + Markup + Optimization**

#### Example:

- Azure costs = \$2,300/mo
- CSP margin = 180/mo(9%)
- Added markup = \$300/mo (15%)
- Optimization margin = \$700/mo (35%)
- M365 tooling + labor savings = \$150/mo (tools/soft costs)







# Offer Development

# Putting it all together

#### **Starting**

- + Azure Cost
- + CSP Margin
- + Markup

#### Example:

- Azure costs = \$2,000/mo
- CSP margin = \$180/mo (9%)
- Markup = \$300/mo (15%)

Azure Retail Price = \$2,300/mo Your Margin = \$480/mo

#### **Evolution**

- + Azure Cost
- + Optimization Margin
- + CSP Margin
- + Markup

#### Example:

- Azure costs = \$2,000/mo
- Optimization = \$700/mo (35%)
- CSP margin = \$180/mo (9%)
- Markup = \$300/mo (15%)

Azure Retail Price = \$2,300/mo Your Margin = \$1180/mo

#### Solution

- + Azure Cost
- + Optimization Margin
- + CSP Margin
- + Markup
- + Managed Services Margin (20 users)

#### Example:

- Azure costs = \$2,000/mo
- Optimization = \$700/mo (35%)
- CSP margin = \$180/mo (9%)
- Markup = \$300/mo (15%)
- M365 tooling & labor savings = \$150/mo

**SOLUTION Price = \$240 per user Your Margin = \$1330/mo** 

This is used as an example. Please ignore the <u>made-up</u> pricing we are using for each.

The 2<sup>nd</sup> and 3<sup>rd</sup> solutions are up to YOU – there may be more risk vs reward in each Our CE tool can be used in either scenarios - with RI, AHB, & Auto-scale or NOT





# Dealing with objections



# **OBJECTIONS**

# Be ready for these types of concerns

Cost	Discuss value, flexibility and soft cost savings / DR&BC built-in.
Security	Discuss CA and 2fa, MS security staff, out of the box security.
Access or control of environment	Discuss that they will still have access. to their Azure resources and M365 platform, you just support it / could be switched easily if they left.
Availability	Discuss MS enterprise level reliability built into Azure, far outweighs the occasional "potential" outage.
Performance	Discuss that Azure has every different type of CPU and RAM and DISK offering to meet every need / Engineers or single desktops or Video (speak to Teams and Zoom).







# Overview of Modern Work



#### **Future of AVD + Modern Work with Nerdio**



Manager for MSP

#### **AZURE INFRASTRUCTURE**



Azure Virtual Desktop



Compute



Storage & Files







**Applications** 



#### **MODERN WORK**



Entra ID & AD



Intune & Endpoints



Windows 365



Defender for Business



Policies & Baselines



Microsoft 365 Apps



License Management



**ESTIMATION** 













# AD User Management



# **AD User Management**

Challenges Solution

 Need a way to manage users across hybrid environments with on-premises Active
 Directory (AD) and Azure AD.

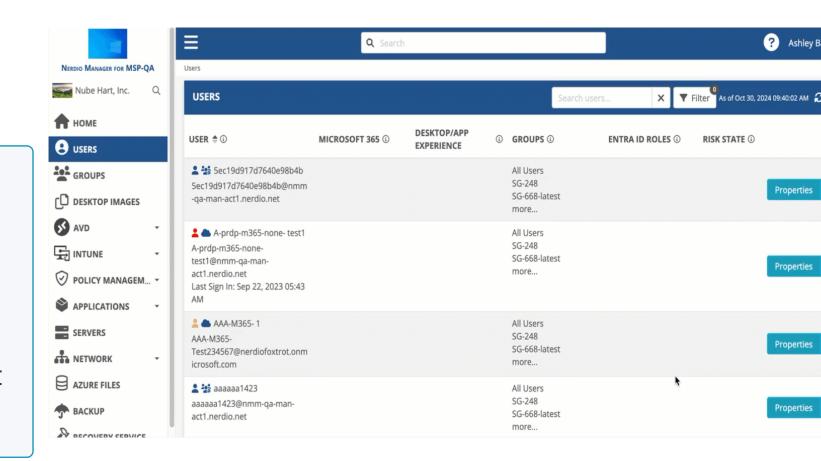
A unified, automated
 approach to hybrid AD and
 Azure AD user management.



## **AD User Management**

#### **Outcomes**

- Reduce security risks.
- Simplify the management of hybrid user environments.
- Automate processes to speed up user management tasks.





## **AD User Management**

# Notes

 There is no additional Nerdio cost to utilize AD User
 Management, but Service
 Bus Relay Hybrid
 Connections do have an additional Azure cost It depends on which App Services plan your Nerido Manager installation utilizes.

Each domain controller connected to Nerdio Manager counts as a single connection.

App Service Plan	Hybrid Connection Limit
Basic (Nerdio Default)	5
Standard	25
Premium (v1-v3)	220
Isolated (v1-v2)	220



# O-Unerdio

# 

**AD User Management** 

#### Walkthrough -

- Create an AD user connection at the MSP/Global level
- Install Hybrid Connection
   Manager (HCM)
- Configure Hybrid Connection

## Solution Baselines

(Intune, Entra, Defender, OneDrive, SharePoint, Exchange Online & Teams Online)



# Tenant Settings Baselines

(Intune, Entra, Defender, OneDrive, SharePoint, Exchange Online & Teams Online)

Challenges

Solution

- Management of identity and access across multiple clients is complex.
- A way to ensure consistent security standards across all environments.

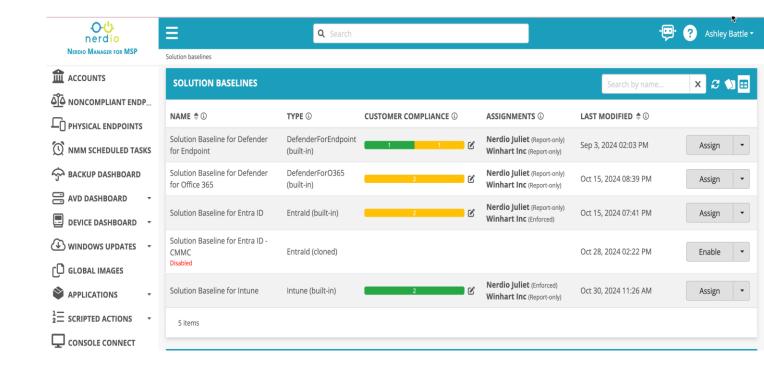
 Standardized configurations across all client environments.

# Settings Baselines

(Intune, Entra, Defender, OneDrive, SharePoint, Exchange Online & Teams Online)

#### **Outcomes**

- Enforce consistent
   management across
   environments and simplify
   operations.
- Ensure configurations are evenly applied.
- Minimize misconfigurations.





# Configuration drift management

# Configuration Drift Management

Challenges

Solution

- Inconsistent configurations create security gaps and noncompliance with standards.
- Tracking and correcting discrepancies manually is timeconsuming and inefficient.

 The ability to monitor and correct discrepancies from defined configurations to maintain consistency across environments.

## Configuration Drift Management

#### **Outcomes**

- Consistent configurations improve security and help meet compliance standards.
- Automation saves time and effort, fostering client confidence through reliable management.

#### ACCEPT DRIFT FOR BASELINE POLICY ZTest-PRDP1 BASELINE: test-app-config-prdp2 POLICY: Nube Hart, Inc. (1) ACCOUNT: Drift acceptance expires after 90 days Dec 24, 2024 Description By customer request, see #73956 for details. Allow processing (1)



Accept

Cancel

# O-Unerdio

# Lab 2

**Solution Baselines** 

#### Walkthrough -

- View/Configure a few Baselines
- Assign Accounts to a Baseline
- View status of baselines & drift

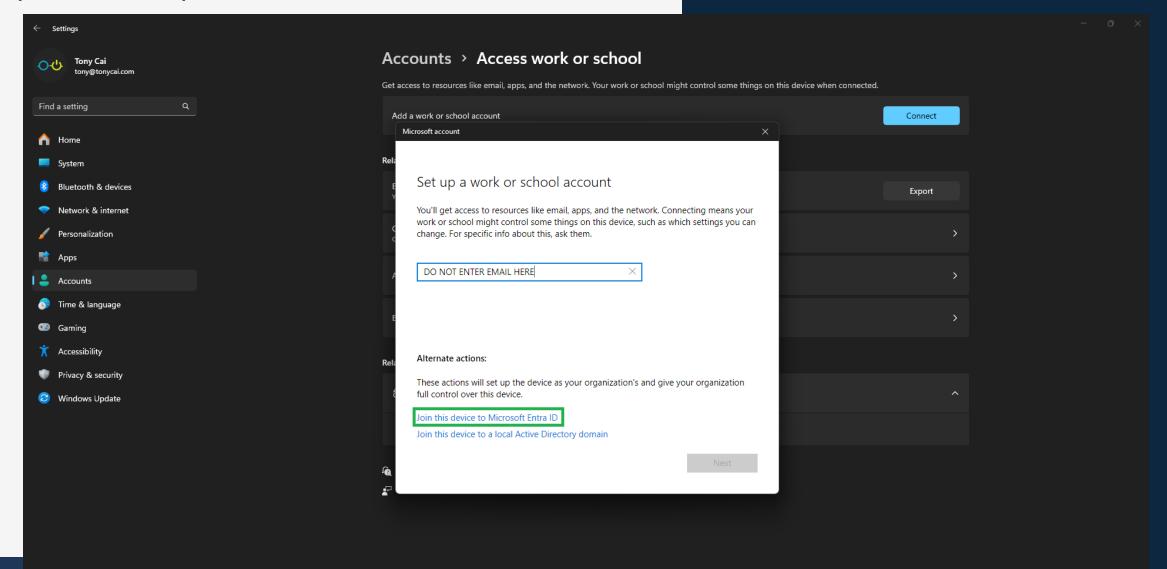


# Device enrollment strategies



# How to: **Enroll a Windows Device**

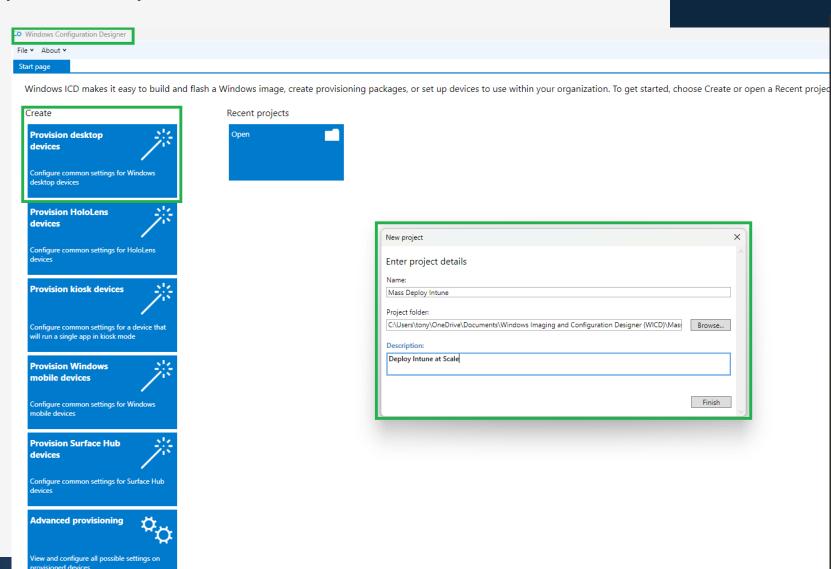
(via End User Enrollment)

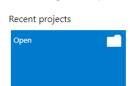


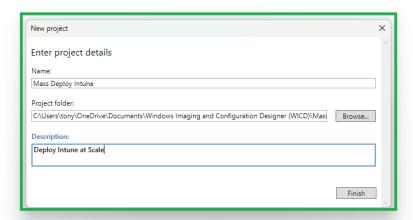
### How to:

#### **Enroll a Windows Device**

(via USB or Network)









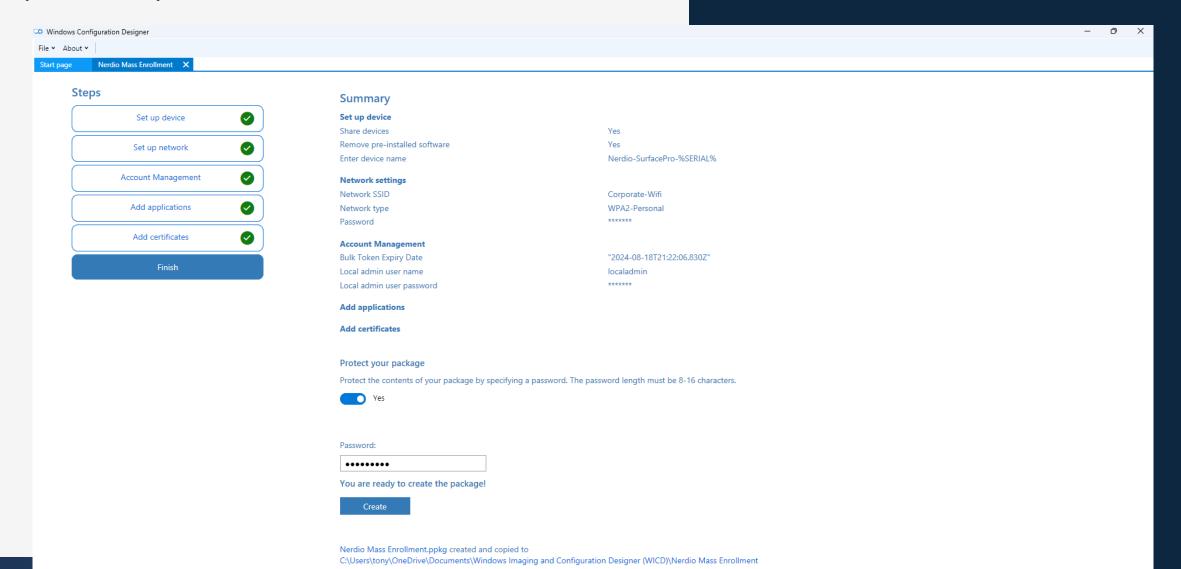
#### **Windows Configuration** Designer

Microsoft Corporation

Open

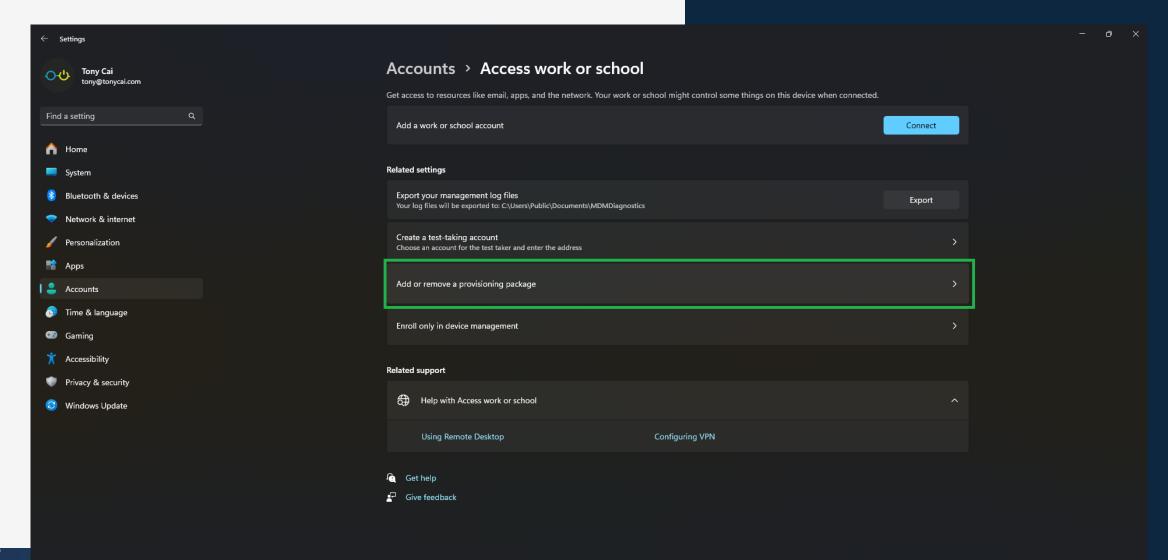
# How to: **Enroll a Windows Device**

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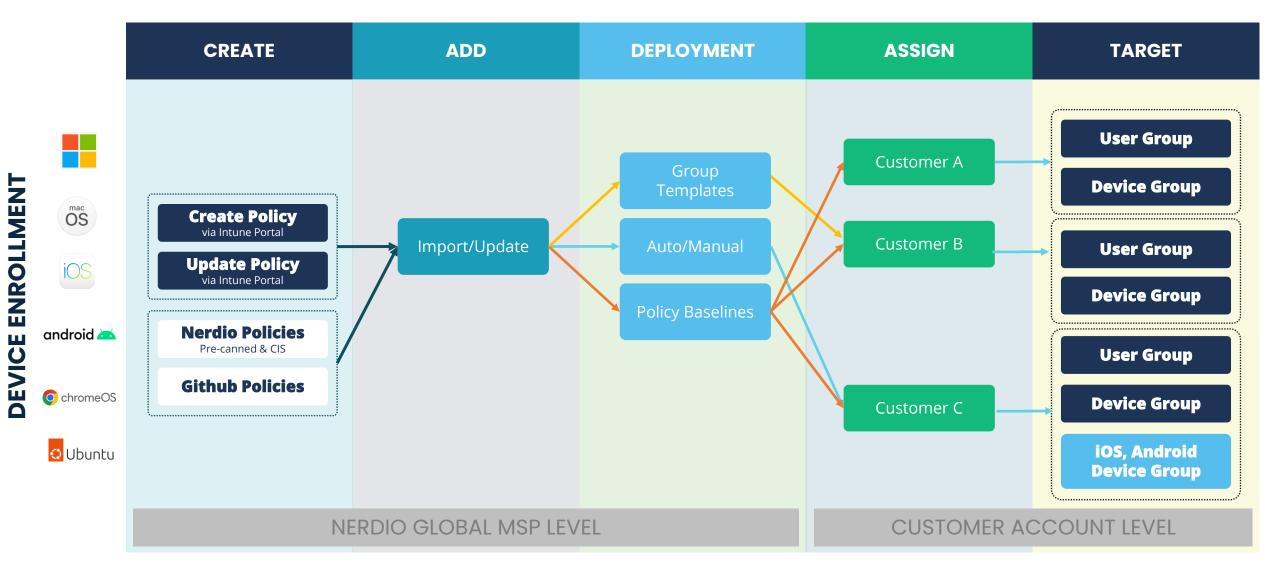




# Intune policy management



#### INTUNE POLICY CREATION/UPDATE FLOW





# Microsoft Intune + つつり nerdio

- Extend your management beyond AVD.
- Create policies to automate common functions.
- Modify policies and track changes with the changelog.
- Quickly revert to previous policy versions.
- Identify resources that are non-compliant.
- Monitor and mange policy drift.



## Granular policy assignment & management



## Granular policy assignment & management

Challenges Solution

 Applying broad policies across client environments can lead to overprotection in some areas and under protection in others.

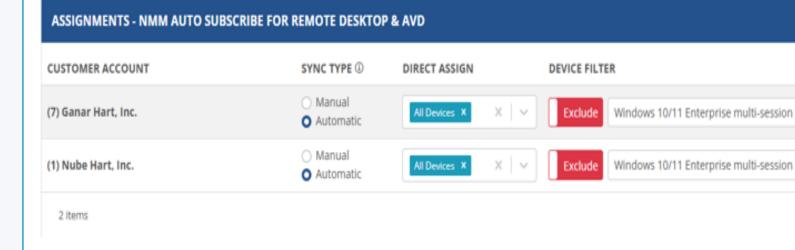
 The ability to apply specific settings to targeted users, groups, or devices



### Granular policy assignment & management

#### Outcomes

- Tailored policy management to meet specific client needs.
- More efficient operations through precise control over policies.





## Templates for policy assignment to groups



## Templates for policy assignment to groups

Challenges Solution

 Manually assigning policies to groups of users or devices can be time-consuming and prone to errors, especially in larger environments.

 Pre-built templates for group policy assignments.



### Templates for policy assignment to groups

#### **Outcomes**

- Policy assignments become faster and more efficient.
- Policies are applied consistently and reliably.
- MSPs reduce their administrative workload.

#### CREATE GROUP TEMPLATE

General	NAME	Windows Corporate Devices
Name Template	MEMBERSHIP TYPE	Dynamic Device ▼
	DYNAMIC RULE	New
	And/Or Property	Operator
	▼ deviceO.	▼ Equals ▼
	And ▼ deviceO	▼ Starts ▼
	Add expression	



### Variables in Nerdio

#### **Inherited Variables**

- Created at the global / MSP level.
- Are inherited by customer accounts.
- Allow you to centrally manage common scripts and Intune policies.
- Can be overridden at the customer account level.



## Intune + Nerdio | Core Features

#### Changelog

Track changes between versions with a centralized log.

#### **Status**

- A simple visual indicator to identify accounts with non-compliant endpoint(s).
  - Use in tandem with the account-level view to find the endpoint(s).

#### **Versions**

- Policy versions can be rolled back in Nerdio.
  - This feature is unavailable in native Intune.



# O-Chnerdio

# Lab 3

**Intune Walkthrough** 

- Creating Policies
- Importing Policies to Nerdio
- Editing Policies in Nerdio
- Assigning Policies to Accounts
- Assigning Policies to Endpoints





Challenges Solution

- Keeping up to date with current on-premises GPOs
- Understanding what cloud-based
   MDM providers support
- Manually configuring new GPOs into your cloud environment.

Use Group Policy analytics
 to import or analyze existing
 on-premises GPOs



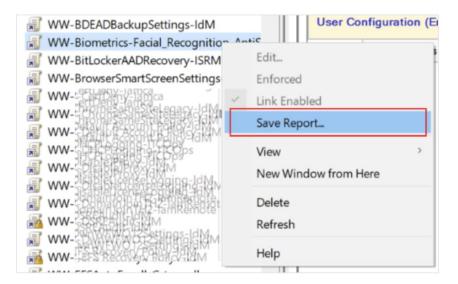
#### **Outcomes**

- Imports and analyzes onpremises GPOs
- Shows settings that Intune supports
- Shows deprecated settings
- Migrate your imported GPOs to a settings catalog in Intune

#### Export a GPO as an XML file

The following steps can be different on your server, depending on the GPMC version you're using. When you export the GPO, make sure you export as an XML file.

- 1. On your on-premises computer, open the Group Policy Management console (GPMC.msc).
- 2. In the management console, expand your domain name.
- 3. Expand **Group Policy Objects** to see all the available GPOs.
- 4. Right-click the GPO you want to migrate and choose **Save report**:



5. Select an easily accessible folder for your export. In **Save as type**, select **XML File**. In another step, you add this file to group policy analytics in Intune.

Make sure that the file is less than 4 MB and has a proper Unicode encoding. If the exported file is greater than 4 MB, then reduce the number of settings in the group policy object.

nerdio

#### **Outcomes**

- Imports and analyzes onpremises GPOs
- Shows settings that Intune supports
- Shows deprecated settings
- Migrate your imported GPOs to a settings catalog in Intune

- 1. Sign in to the Intune admin center as Intune admin or with a role that has "Security baselines" and "Device Configuration" permissions.
- 2. Select **Import**, select your saved XML > **Next** (can select multiple)
- 3. You can use **Scope tags**, by select an existing or using default
- 4. Select Next > Create

After analysis runs, the GPO you imported lists some good info.

MDM support: shows the percentage of group policy settings in the GPO that have the same setting in Intune.

Yes – means there's a matching setting available in Intune. No - means there isn't a matching setting.



#### Group Policy migration readiness report

# Notes

- Summary of GPO and policy statuses
- Shows the # of settings in your GPO that can be used in device configuration profile

- 1. In the Intune admin center, select Reports > Device management> Group policy analytics
- 2. In the **Summary** tab, a summary of the GPO and its policies are shown. Use this information to determine the status of the policies.

Ready for migration: policy has a matching setting Not supported: policy doesn't have a matching setting Deprecated: policy can apply to older versions or not used

3. Select **Reports** tab > **Group policy migration readiness** 

You can use report to see the number of settings in your GPO that can be configured in a device configuration profile. It also shows if the settings can be in a custom profile, aren't support or are deprecated.



#### Create a Settings Catalog policy from imported GPO

# Notes

- It is best effort per Microsoft
- Some don't migrate exactly and could work better in other tools (Endpoint Security)
- Conflicting settings are detected early

- 1. In the Intune admin center, select **Devices > Manage devices**> **Group policy analytics**
- 2. Next to the GPO you want in your Settings Catalog profile, select the **Migrate** checkbox. You can select one or many.



4. In the **Settings to migrate** tab, select **Migrate** column for the Settings you want to include in your Settings Catalog profile.

You can use the built-in features or select as needed.

- 5. In the **Configuration** tab, your settings and their values are shown.
- 6. Name your profile, add any **Scope tags, Assignments**, click **Next.**



# Policy Baselines



# Policy baselines

#### What is a policy baseline?

A group of policies you can use to make initial deployment consistent across all your customer accounts.

#### **Building your baseline**

Use Nerdio's pre-defined policies or your own custom policies.

#### Define which policy takes precedence

If multiple baselines are assigned, prioritize the order they apply.



## **Policy Baselines**

### **Enforced Policy Baselines**

- Assigned to customer accounts.
- Synced and enforced if the sync type is set to auto.
- Enforced policies with a **manual** sync type can be published on an as-needed basis.

### Report-only Policy Baselines

- Used to track configuration drift.
- · Simplifies identifying customer endpoints that differ from the baseline status.
- Operate on an always-on, ongoing basis.



## CIS-compliant templates



#### **CIS Intune Policies**

Challenges Solution

- Staying compliant is timeconsuming.
- It can be difficult to apply security settings uniformly across clients.
- Limited resources make CIS policy management challenging.

 Use pre-configured templates that align with CIS standards and automatic updates that keep policies CIScompliant.

#### **CIS Intune Policies**

#### **Outcomes**

- Pre-configured for easy CIScompliant deployment.
- Ensure consistency and reduce manual effort with centralized control.
- Keep policies CIS-compliant with automatic updates.

Mappings ^	IG1 ■	IG2 ■ IG3 ■
Australian Signals Directorate's 'Essential Eight' See details	Azure Security Benchmark v3 See details	CISA Cross-Sector Cybersecurity Performance Goals See details
CISA Cybersecurity Performance Goals See details	CMMC v2.0 See details	Criminal Justice Information Services (CJIS) Security Policy See details
CSA Cloud Controls Matrix v4 See details	Cyber Risk Institute (CRI) Profile v1.2 See details	Federal Financial Institutions Examination Council (FFIEC-CAT) See details
GSMA FS.31 Baseline Security Controls v2.0  See details	Healthcare and Public Health Sector- Specific Cybersecurity Performance Goals See details	HIPAA See details
ISACA COBIT 19 See details	ISO/IEC 27001:2022 & 27002:2022 Information Security Controls See details	MITRE Enterprise ATT&CK v8.2 See details
New Zealand Information Security Manual v3.5 See details	NIST CSF 1.0 See details	NIST CSF 2.0 See details
NIST SP 800-171 See details	NIST SP 800-53 Revision 5 Low Baseline See details	NIST SP 800-53 Revision 5 Moderate Baseline See details
North American Electric Reliability Corporation-Critical Infrastructure Protection Standards (NERC-CIP Standards) See details	NYDFS Part 500 See details	PCI v3.2.1 See details
PCI v4.0 See details	SOC 2 See details	TSA Security Directive Pipeline-2021-02  See details
UK NCSC Cyber Assessment Framework See details	UK NCSC Cyber Essentials v2.2 See details	

https://www.cisecurity.org/controls/cis-controls-navigator



# Lab 4

**Policy & CIS Baselines** 

- Creating Policy Baselines
- Change priority of a Baseline
- Assign Policies to a Baseline
- Go over CIS Baselines



## Risky & stale user management



### Risky & Stale User Reporting

Challenges Solution

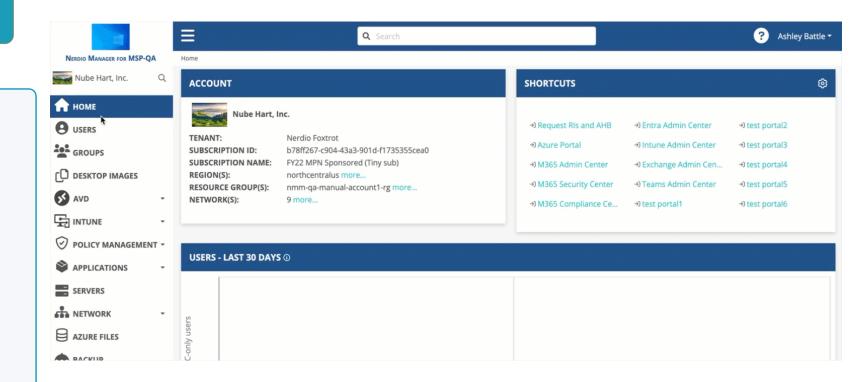
- Need a way to monitor and manage inactive or compromised user accounts.
- Limit the security risks that these users cause.

 Detailed reporting on user accounts that are flagged as risky or stale.



### Risky & Stale User Reporting

- Reduce security risks.
- Ensure compliance with security protocols.
- Provide safer and more efficient client accounts.





# Lab 5

**Risky & Stale Users** 

 Walkthrough how to view and determine "risk state".



### Defender vulnerability dashboard



### Defender Vulnerability Management

Challenges Solution

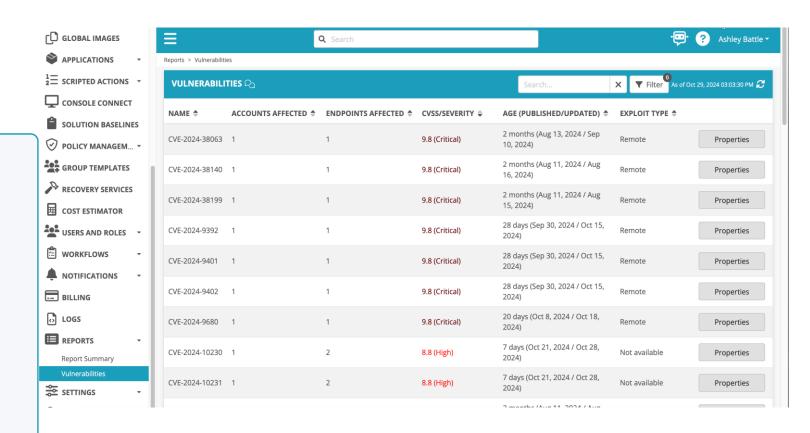
 MSPs need visibility into vulnerabilities across client environments to proactively manage security risks.

 Use a unified dashboard highlighting vulnerabilities.



### Defender Vulnerability Management

- Gain a clear view of vulnerabilities across client environments.
- Enable faster resolution of security risks.
- Improve the security posture of client environments.







# Lab 6

**Vulnerability Dashboard** 

 Walkthrough how to view the vulnerabilities report and see the details



## Tenant monitoring



### Tenant monitoring

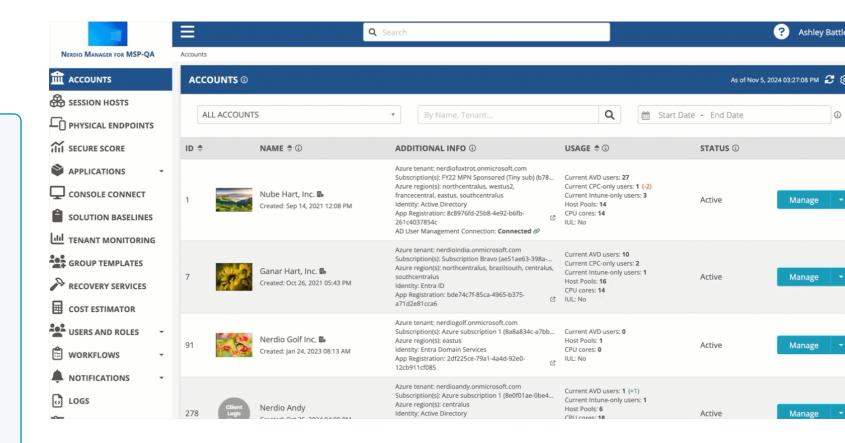
Challenges Solution

 Managing compliance across multiple tenants is challenging due to limited visibility and the need for manual audits, which increase the risk of errors and inconsistencies.

 A centralized tenant monitoring and reporting feature that allows MSPs to track, compare, and assess policy settings across customer tenants.

### **Tenant monitoring**

- MSPs gain a clear, centralized view of policy compliance across all tenants.
- You can now Identify and highlight policy deviations, enabling timely fixes and reducing risks.



# Lab 7

**Tenant Monitoring** 

- Walkthrough how to create a new Tenant Monitoring report
- View the report



## Secure score management



### Secure score management

Challenges Solution

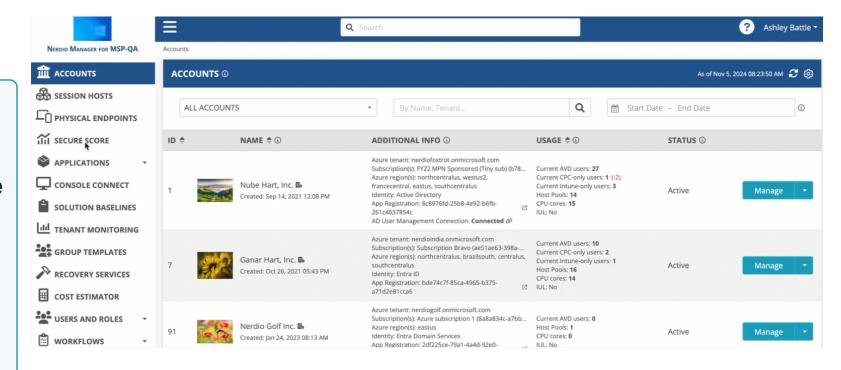
 MSPs struggle to assess and improve security postures efficiently across tenants at scale, leaving clients vulnerable to potential threats

 A centralized view to track and manage Secure Scores for all clients from a single interface.



### Secure score management

- Streamline security
   operations across multiple
   tenants
- Improve client security postures
- Reduce vulnerability risks



# Lab 8

**Secure Score** 

- Walkthrough how to enable
   Secure Score
- View the reports



## Exchange online management



### Exchange online management

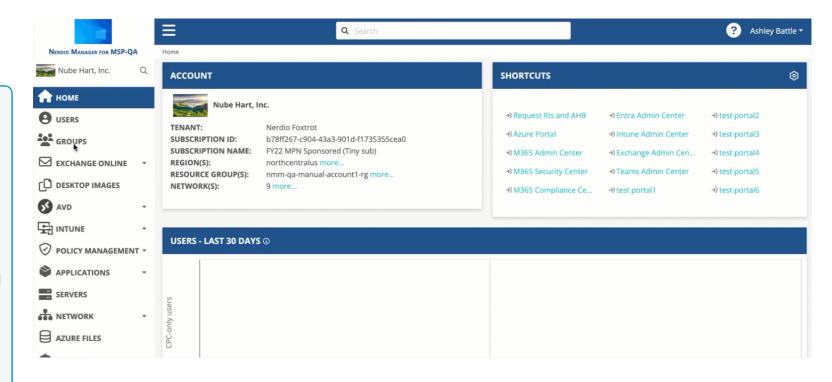
Challenges Solution

- Frequent account switching for mailbox management is timeconsuming and error-prone.
- Limited centralized control hinders consistent policy application.

 A unified, cross-tenant view that allows MSPs to configure, monitor, and update mailboxes without needing multiple logins.

### Exchange online management

- Centralized mailbox
   management across clients
   for increased efficiency
- Consistent policy application across tenants
- Reduce admin time with fewer manual steps



# Lab 9

**Exchange Online Mgmt** 

- Walkthrough how to enable
   Exchange Online magement
- Manage mailbox properties
- Manage Exchange quarantine





## Thank You!

What's Next?

#### Ready to get started?

Connect with Nerdio here!



#### **New to Azure?**

Try our NAF-100 certification!



#### Stay updated

Join our product webinar!

